

Date range covered : 04/01/2023 to 06/30/2023

LOCATION(S): MASSACHUSETTS FINANCIAL SERVICES

INSTITUTION ACCOUNT(S): FINANCIERE DES  
PROFESSIONNELS-FONDS D'INVESTISSEMENT INC.

## Julius Baer Gruppe AG

Meeting Date: 04/13/2023

Country: Switzerland

Ticker: BAER

Record Date:

Meeting Type: Annual

Meeting ID: 1706410

Primary Security ID: H4414N103

Primary CUSIP: H4414N103

Primary ISIN: CH0102484968

Primary SEDOL: B4R2R50

Voting Policy: MFS

| Proposal Number | Proposal Text                                                                                                           | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|-------------------------------------------------------------------------------------------------------------------------|-----------|----------|------------------|
| 1.1             | Accept Financial Statements and Statutory Reports                                                                       | Mgmt      | For      | For              |
| 1.2             | Approve Remuneration Report                                                                                             | Mgmt      | For      | For              |
| 2               | Approve Allocation of Income and Dividends of CHF 2.60 per Share                                                        | Mgmt      | For      | For              |
| 3               | Approve Discharge of Board and Senior Management                                                                        | Mgmt      | For      | For              |
| 4.1             | Approve Remuneration of Board of Directors in the Amount of CHF 3.6 Million from 2023 AGM Until 2024 AGM                | Mgmt      | For      | For              |
| 4.2.1           | Approve Variable Cash-Based Remuneration of Executive Committee in the Amount of CHF 13.1 Million for Fiscal Year 2022  | Mgmt      | For      | For              |
| 4.2.2           | Approve Variable Share-Based Remuneration of Executive Committee in the Amount of CHF 13.1 Million for Fiscal Year 2023 | Mgmt      | For      | For              |
| 4.2.3           | Approve Fixed Remuneration of Executive Committee in the Amount of CHF 10.1 Million for Fiscal Year 2024                | Mgmt      | For      | For              |
| 5.1.1           | Reelect Romeo Lacher as Director                                                                                        | Mgmt      | For      | For              |
| 5.1.2           | Reelect Gilbert Achermann as Director                                                                                   | Mgmt      | For      | For              |
| 5.1.3           | Reelect Richard Campbell-Breeden as Director                                                                            | Mgmt      | For      | For              |
| 5.1.4           | Reelect David Nicol as Director                                                                                         | Mgmt      | For      | For              |
| 5.1.5           | Reelect Kathryn Shih as Director                                                                                        | Mgmt      | For      | For              |
| 5.1.6           | Reelect Tomas Muina as Director                                                                                         | Mgmt      | For      | For              |
| 5.1.7           | Reelect Eunice Zehnder-Lai as Director                                                                                  | Mgmt      | For      | For              |
| 5.1.8           | Reelect Olga Zoutendijk as Director                                                                                     | Mgmt      | For      | For              |
| 5.2             | Elect Juerg Hunziker as Director                                                                                        | Mgmt      | For      | For              |
| 5.3             | Reelect Romeo Lacher as Board Chair                                                                                     | Mgmt      | For      | For              |
| 5.4.1           | Reappoint Gilbert Achermann as Member of the Nomination and Compensation Committee                                      | Mgmt      | For      | For              |

Julius Baer Gruppe AG

| Proposal Number | Proposal Text                                                                                                                        | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--------------------------------------------------------------------------------------------------------------------------------------|-----------|----------|------------------|
| 5.4.2           | Reappoint Richard Campbell-Breeden as Member of the Nomination and Compensation Committee                                            | Mgmt      | For      | For              |
| 5.4.3           | Reappoint Kathryn Shih as Member of the Nomination and Compensation Committee                                                        | Mgmt      | For      | For              |
| 5.4.4           | Reappoint Eunice Zehnder-Lai as Member of the Nomination and Compensation Committee                                                  | Mgmt      | For      | For              |
| 6               | Ratify KPMG AG as Auditors                                                                                                           | Mgmt      | For      | For              |
| 7               | Designate Marc Nater as Independent Proxy                                                                                            | Mgmt      | For      | For              |
| 8               | Approve CHF 155,989.20 Reduction in Share Capital as Part of the Share Buyback Program via Cancellation of Repurchased Shares        | Mgmt      | For      | For              |
| 9.1             | Amend Articles Re: Shares and Share Register                                                                                         | Mgmt      | For      | For              |
| 9.2             | Amend Articles Re: Restriction on Share Transferability                                                                              | Mgmt      | For      | For              |
| 9.3             | Amend Articles Re: General Meetings (Incl. Approval of Hybrid Shareholder Meetings)                                                  | Mgmt      | For      | For              |
| 9.4             | Approve Virtual-Only Shareholder Meetings                                                                                            | Mgmt      | For      | For              |
| 9.5             | Amend Articles Re: Board of Directors; Compensation; External Mandates for Members of the Board of Directors and Executive Committee | Mgmt      | For      | For              |
| 10              | Transact Other Business (Voting)                                                                                                     | Mgmt      | For      | Against          |

Moody's Corporation

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 04/18/2023       | Country: USA             | Ticker: MCO                |                        |
| Record Date: 02/21/2023        | Meeting Type: Annual     | Meeting ID: 1725275        |                        |
| Primary Security ID: 615369105 | Primary CUSIP: 615369105 | Primary ISIN: US6153691059 | Primary SEDOL: 2252058 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text                       | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|-------------------------------------|-----------|----------|------------------|
| 1a              | Elect Director Jorge A. Bermudez    | Mgmt      | For      | For              |
| 1b              | Elect Director Therese Esperdy      | Mgmt      | For      | For              |
| 1c              | Elect Director Robert Fauber        | Mgmt      | For      | For              |
| 1d              | Elect Director Vincent A. Forlenza  | Mgmt      | For      | For              |
| 1e              | Elect Director Kathryn M. Hill      | Mgmt      | For      | For              |
| 1f              | Elect Director Lloyd W. Howell, Jr. | Mgmt      | For      | For              |
| 1g              | Elect Director Jose M. Minaya       | Mgmt      | For      | For              |

## Moody's Corporation

| Proposal Number | Proposal Text                                                  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|----------------------------------------------------------------|-----------|----------|------------------|
| 1h              | Elect Director Leslie F. Seidman                               | Mgmt      | For      | For              |
| 1i              | Elect Director Zig Serafin                                     | Mgmt      | For      | For              |
| 1j              | Elect Director Bruce Van Saun                                  | Mgmt      | For      | For              |
| 2               | Amend Omnibus Stock Plan                                       | Mgmt      | For      | For              |
| 3               | Ratify KPMG LLP as Auditors                                    | Mgmt      | For      | For              |
| 4               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 5               | Advisory Vote on Say on Pay Frequency                          | Mgmt      | One Year | One Year         |

## The Sherwin-Williams Company

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 04/19/2023       | Country: USA             | Ticker: SHW                |                        |
| Record Date: 02/21/2023        | Meeting Type: Annual     | Meeting ID: 1725180        |                        |
| Primary Security ID: 824348106 | Primary CUSIP: 824348106 | Primary ISIN: US8243481061 | Primary SEDOL: 2804211 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text                                                  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|----------------------------------------------------------------|-----------|----------|------------------|
| 1a              | Elect Director Kerrii B. Anderson                              | Mgmt      | For      | For              |
| 1b              | Elect Director Arthur F. Anton                                 | Mgmt      | For      | For              |
| 1c              | Elect Director Jeff M. Fettig                                  | Mgmt      | For      | For              |
| 1d              | Elect Director John G. Morikis                                 | Mgmt      | For      | For              |
| 1e              | Elect Director Christine A. Poon                               | Mgmt      | For      | For              |
| 1f              | Elect Director Aaron M. Powell                                 | Mgmt      | For      | For              |
| 1g              | Elect Director Marta R. Stewart                                | Mgmt      | For      | For              |
| 1h              | Elect Director Michael H. Thaman                               | Mgmt      | For      | For              |
| 1i              | Elect Director Matthew Thornton, III                           | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 3               | Advisory Vote on Say on Pay Frequency                          | Mgmt      | One Year | One Year         |
| 4               | Ratify Ernst & Young LLP as Auditors                           | Mgmt      | For      | For              |

## Adobe Inc.

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 04/20/2023       | Country: USA             | Ticker: ADBE               |                        |
| Record Date: 02/21/2023        | Meeting Type: Annual     | Meeting ID: 1723128        |                        |
| Primary Security ID: 00724F101 | Primary CUSIP: 00724F101 | Primary ISIN: US00724F1012 | Primary SEDOL: 2008154 |

Voting Policy: MFS

| Proposal Number | Proposal Text                                                    | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|------------------------------------------------------------------|-----------|----------|------------------|
| 1a              | Elect Director Amy Banse                                         | Mgmt      | For      | For              |
| 1b              | Elect Director Brett Biggs                                       | Mgmt      | For      | For              |
| 1c              | Elect Director Melanie Boulden                                   | Mgmt      | For      | For              |
| 1d              | Elect Director Frank Calderoni                                   | Mgmt      | For      | For              |
| 1e              | Elect Director Laura Desmond                                     | Mgmt      | For      | For              |
| 1f              | Elect Director Shantanu Narayen                                  | Mgmt      | For      | For              |
| 1g              | Elect Director Spencer Neumann                                   | Mgmt      | For      | For              |
| 1h              | Elect Director Kathleen Oberg                                    | Mgmt      | For      | For              |
| 1i              | Elect Director Dheeraj Pandey                                    | Mgmt      | For      | For              |
| 1j              | Elect Director David Ricks                                       | Mgmt      | For      | For              |
| 1k              | Elect Director Daniel Rosensweig                                 | Mgmt      | For      | For              |
| 1l              | Elect Director John Warnock                                      | Mgmt      | For      | For              |
| 2               | Amend Omnibus Stock Plan                                         | Mgmt      | For      | For              |
| 3               | Ratify KPMG LLP as Auditors                                      | Mgmt      | For      | For              |
| 4               | Advisory Vote to Ratify Named Executive Officers' Compensation   | Mgmt      | For      | For              |
| 5               | Advisory Vote on Say on Pay Frequency                            | Mgmt      | One Year | One Year         |
| 6               | Report on Hiring of Persons with Arrest or Incarceration Records | SH        | Against  | Against          |

## LVMH Moët Hennessy Louis Vuitton SE

**Meeting Date:** 04/20/2023      **Country:** France      **Ticker:** MC  
**Record Date:** 04/18/2023      **Meeting Type:** Annual/Special      **Meeting ID:** 1724571  
**Primary Security ID:** F58485115      **Primary CUSIP:** F58485115      **Primary ISIN:** FR0000121014      **Primary SEDOL:** 4061412

Voting Policy: MFS

| Proposal Number | Proposal Text                                                     | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|-------------------------------------------------------------------|-----------|----------|------------------|
|                 | Ordinary Business                                                 | Mgmt      |          |                  |
| 1               | Approve Financial Statements and Statutory Reports                | Mgmt      | For      | For              |
| 2               | Approve Consolidated Financial Statements and Statutory Reports   | Mgmt      | For      | For              |
| 3               | Approve Allocation of Income and Dividends of EUR 12.00 per Share | Mgmt      | For      | For              |
| 4               | Approve Auditors' Special Report on Related-Party Transactions    | Mgmt      | For      | For              |

## LVMH Moët Hennessy Louis Vuitton SE

| Proposal Number | Proposal Text                                                                                                                                                   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|----------|------------------|
| 5               | Reelect Delphine Arnault as Director                                                                                                                            | Mgmt      | For      | For              |
| 6               | Reelect Antonio Belloni as Director                                                                                                                             | Mgmt      | For      | For              |
| 7               | Reelect Marie-Josée Kravis as Director                                                                                                                          | Mgmt      | For      | For              |
| 8               | Reelect Marie-Laure Sauty de Chalon as Director                                                                                                                 | Mgmt      | For      | For              |
| 9               | Reelect Natacha Valla as Director                                                                                                                               | Mgmt      | For      | For              |
| 10              | Elect Laurent Mignon as Director                                                                                                                                | Mgmt      | For      | For              |
| 11              | Renew Appointment of Lord Powell of Bayswater as Censor                                                                                                         | Mgmt      | For      | Against          |
| 12              | Appoint Diego Della Valle as Censor                                                                                                                             | Mgmt      | For      | Against          |
| 13              | Approve Compensation Report of Corporate Officers                                                                                                               | Mgmt      | For      | Against          |
| 14              | Approve Compensation of Bernard Arnault, Chairman and CEO                                                                                                       | Mgmt      | For      | Against          |
| 15              | Approve Compensation of Antonio Belloni, Vice-CEO                                                                                                               | Mgmt      | For      | Against          |
| 16              | Approve Remuneration Policy of Directors                                                                                                                        | Mgmt      | For      | For              |
| 17              | Approve Remuneration Policy of Chairman and CEO                                                                                                                 | Mgmt      | For      | Against          |
| 18              | Approve Remuneration Policy of Vice-CEO                                                                                                                         | Mgmt      | For      | Against          |
| 19              | Authorize Repurchase of Up to 10 Percent of Issued Share Capital                                                                                                | Mgmt      | For      | For              |
|                 | Extraordinary Business                                                                                                                                          | Mgmt      |          |                  |
| 20              | Authorize Decrease in Share Capital via Cancellation of Repurchased Shares                                                                                      | Mgmt      | For      | For              |
| 21              | Authorize Capitalization of Reserves of Up to EUR 20 Million for Bonus Issue or Increase in Par Value                                                           | Mgmt      | For      | For              |
| 22              | Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights up to Aggregate Nominal Amount of EUR 20 Million                                | Mgmt      | For      | For              |
| 23              | Authorize Issuance of Equity or Equity-Linked Securities without Preemptive Rights With Binding Priority Right up to Aggregate Nominal Amount of EUR 20 Million | Mgmt      | For      | Against          |
| 24              | Approve Issuance of Equity or Equity-Linked Securities for Qualified Investors, up to Aggregate Nominal Amount of EUR 20 Million                                | Mgmt      | For      | Against          |
| 25              | Authorize Board to Increase Capital in the Event of Additional Demand Related to Delegation Submitted to Shareholder Vote Above                                 | Mgmt      | For      | Against          |

## LVMH Moët Hennessy Louis Vuitton SE

| Proposal Number | Proposal Text                                                                                                           | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|-------------------------------------------------------------------------------------------------------------------------|-----------|----------|------------------|
| 26              | Authorize Capital Increase of Up to EUR 20 Million for Future Exchange Offers                                           | Mgmt      | For      | Against          |
| 27              | Authorize Capital Increase of up to 10 Percent of Issued Capital for Contributions in Kind                              | Mgmt      | For      | For              |
| 28              | Authorize up to 1 Percent of Issued Capital for Use in Stock Option Plans Reserved for Employees and Corporate Officers | Mgmt      | For      | Against          |
| 29              | Authorize Capital Issuances for Use in Employee Stock Purchase Plans                                                    | Mgmt      | For      | For              |
| 30              | Set Total Limit for Capital Increase to Result from All Issuance Requests at EUR 20 Million                             | Mgmt      | For      | For              |

## Nestle SA

|                                       |                                 |                                   |                               |
|---------------------------------------|---------------------------------|-----------------------------------|-------------------------------|
| <b>Meeting Date:</b> 04/20/2023       | <b>Country:</b> Switzerland     | <b>Ticker:</b> NESN               |                               |
| <b>Record Date:</b>                   | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1707004        |                               |
| <b>Primary Security ID:</b> H57312649 | <b>Primary CUSIP:</b> H57312649 | <b>Primary ISIN:</b> CH0038863350 | <b>Primary SEDOL:</b> 7123870 |

**Voting Policy:** MFS

| Proposal Number | Proposal Text                                                    | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|------------------------------------------------------------------|-----------|----------|------------------|
| 1.1             | Accept Financial Statements and Statutory Reports                | Mgmt      | For      | For              |
| 1.2             | Approve Remuneration Report                                      | Mgmt      | For      | For              |
| 2               | Approve Discharge of Board and Senior Management                 | Mgmt      | For      | For              |
| 3               | Approve Allocation of Income and Dividends of CHF 2.95 per Share | Mgmt      | For      | For              |
| 4.1.a           | Reelect Paul Bulcke as Director and Board Chair                  | Mgmt      | For      | For              |
| 4.1.b           | Reelect Ulf Schneider as Director                                | Mgmt      | For      | For              |
| 4.1.c           | Reelect Henri de Castries as Director                            | Mgmt      | For      | For              |
| 4.1.d           | Reelect Renato Fässbind as Director                              | Mgmt      | For      | For              |
| 4.1.e           | Reelect Pablo Isla as Director                                   | Mgmt      | For      | For              |
| 4.1.f           | Reelect Patrick Aebischer as Director                            | Mgmt      | For      | For              |
| 4.1.g           | Reelect Kimberly Ross as Director                                | Mgmt      | For      | For              |
| 4.1.h           | Reelect Dick Boer as Director                                    | Mgmt      | For      | For              |
| 4.1.i           | Reelect Dinesh Paliwal as Director                               | Mgmt      | For      | For              |
| 4.1.j           | Reelect Hanne Jimenez de Mora as Director                        | Mgmt      | For      | For              |
| 4.1.k           | Reelect Lindiwe Sibanda as Director                              | Mgmt      | For      | For              |

Nestle SA

| Proposal Number | Proposal Text                                                                                                                | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|------------------------------------------------------------------------------------------------------------------------------|-----------|----------|------------------|
| 4.1.l           | Reelect Chris Leong as Director                                                                                              | Mgmt      | For      | For              |
| 4.1.m           | Reelect Luca Maestri as Director                                                                                             | Mgmt      | For      | For              |
| 4.2.1           | Elect Rainer Blair as Director                                                                                               | Mgmt      | For      | For              |
| 4.2.2           | Elect Marie-Gabrielle Ineichen-Fleisch as Director                                                                           | Mgmt      | For      | For              |
| 4.3.1           | Reappoint Pablo Isla as Member of the Compensation Committee                                                                 | Mgmt      | For      | For              |
| 4.3.2           | Reappoint Patrick Aebischer as Member of the Compensation Committee                                                          | Mgmt      | For      | For              |
| 4.3.3           | Reappoint Dick Boer as Member of the Compensation Committee                                                                  | Mgmt      | For      | For              |
| 4.3.4           | Reappoint Dinesh Paliwal as Member of the Compensation Committee                                                             | Mgmt      | For      | For              |
| 4.4             | Ratify Ernst & Young AG as Auditors                                                                                          | Mgmt      | For      | For              |
| 4.5             | Designate Hartmann Dreyer as Independent Proxy                                                                               | Mgmt      | For      | For              |
| 5.1             | Approve Remuneration of Directors in the Amount of CHF 10,5 Million                                                          | Mgmt      | For      | For              |
| 5.2             | Approve Remuneration of Executive Committee in the Amount of CHF 72 Million                                                  | Mgmt      | For      | For              |
| 6               | Approve CHF 8 Million Reduction in Share Capital as Part of the Share Buyback Program via Cancellation of Repurchased Shares | Mgmt      | For      | For              |
| 7.1             | Amend Articles Re: General Meeting (Incl. Virtual-Only or Hybrid Shareholder Meetings)                                       | Mgmt      | For      | For              |
| 7.2             | Amend Articles of Association                                                                                                | Mgmt      | For      | For              |
| 8               | Transact Other Business (Voting)                                                                                             | Mgmt      | Against  | Against          |

Aptiv PLC

|                                       |                                 |                                   |                               |
|---------------------------------------|---------------------------------|-----------------------------------|-------------------------------|
| <b>Meeting Date:</b> 04/26/2023       | <b>Country:</b> Jersey          | <b>Ticker:</b> APTV               |                               |
| <b>Record Date:</b> 03/02/2023        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1727918        |                               |
| <b>Primary Security ID:</b> G6095L109 | <b>Primary CUSIP:</b> G6095L109 | <b>Primary ISIN:</b> JE00B783TY65 | <b>Primary SEDOL:</b> B783TY6 |
| <b>Voting Policy:</b> MFS             |                                 |                                   |                               |

| Proposal Number | Proposal Text                            | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|------------------------------------------|-----------|----------|------------------|
| 1a              | Elect Director Kevin P. Clark            | Mgmt      | For      | For              |
| 1b              | Elect Director Richard L. (Rick) Clemmer | Mgmt      | For      | For              |
| 1c              | Elect Director Nancy E. Cooper           | Mgmt      | For      | For              |
| 1d              | Elect Director Joseph L. (Jay) Hooley    | Mgmt      | For      | For              |

Aptiv PLC

| Proposal Number | Proposal Text                                                  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|----------------------------------------------------------------|-----------|----------|------------------|
| 1e              | Elect Director Merit E. Janow                                  | Mgmt      | For      | For              |
| 1f              | Elect Director Sean O. Mahoney                                 | Mgmt      | For      | For              |
| 1g              | Elect Director Paul M. Meister                                 | Mgmt      | For      | For              |
| 1h              | Elect Director Robert K. (Kelly) Ortberg                       | Mgmt      | For      | For              |
| 1i              | Elect Director Colin J. Parris                                 | Mgmt      | For      | For              |
| 1j              | Elect Director Ana G. Pinczuk                                  | Mgmt      | For      | For              |
| 2               | Ratify Ernst & Young LLP as Auditors                           | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |

Church & Dwight Co., Inc.

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 04/27/2023       | Country: USA             | Ticker: CHD                |                        |
| Record Date: 03/01/2023        | Meeting Type: Annual     | Meeting ID: 1730669        |                        |
| Primary Security ID: 171340102 | Primary CUSIP: 171340102 | Primary ISIN: US1713401024 | Primary SEDOL: 2195841 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text                                                  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|----------------------------------------------------------------|-----------|----------|------------------|
| 1a              | Elect Director Bradlen S. Cashaw                               | Mgmt      | For      | For              |
| 1b              | Elect Director Matthew T. Farrell                              | Mgmt      | For      | For              |
| 1c              | Elect Director Bradley C. Irwin                                | Mgmt      | For      | For              |
| 1d              | Elect Director Penry W. Price                                  | Mgmt      | For      | For              |
| 1e              | Elect Director Susan G. Saideman                               | Mgmt      | For      | For              |
| 1f              | Elect Director Ravichandra K. Saligram                         | Mgmt      | For      | For              |
| 1g              | Elect Director Robert K. Shearer                               | Mgmt      | For      | For              |
| 1h              | Elect Director Janet S. Vergis                                 | Mgmt      | For      | For              |
| 1i              | Elect Director Arthur B. Winkleblack                           | Mgmt      | For      | For              |
| 1j              | Elect Director Laurie J. Yoler                                 | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 3               | Advisory Vote on Say on Pay Frequency                          | Mgmt      | One Year | One Year         |
| 4               | Ratify Deloitte & Touche LLP as Auditors                       | Mgmt      | For      | For              |
| 5               | Approve Qualified Employee Stock Purchase Plan                 | Mgmt      | For      | For              |
| 6               | Require Independent Board Chair                                | SH        | Against  | Against          |



## Texas Instruments Incorporated

|                                       |                                 |                                   |                               |
|---------------------------------------|---------------------------------|-----------------------------------|-------------------------------|
| <b>Meeting Date:</b> 04/27/2023       | <b>Country:</b> USA             | <b>Ticker:</b> TXN                |                               |
| <b>Record Date:</b> 03/01/2023        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1728540        |                               |
| <b>Primary Security ID:</b> 882508104 | <b>Primary CUSIP:</b> 882508104 | <b>Primary ISIN:</b> US8825081040 | <b>Primary SEDOL:</b> 2885409 |
| <b>Voting Policy:</b> MFS             |                                 |                                   |                               |

| Proposal Number | Proposal Text                                                                | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|------------------------------------------------------------------------------|-----------|----------|------------------|
| 1a              | Elect Director Mark A. Blinn                                                 | Mgmt      | For      | For              |
| 1b              | Elect Director Todd M. Bluedorn                                              | Mgmt      | For      | For              |
| 1c              | Elect Director Janet F. Clark                                                | Mgmt      | For      | For              |
| 1d              | Elect Director Carrie S. Cox                                                 | Mgmt      | For      | For              |
| 1e              | Elect Director Martin S. Craighead                                           | Mgmt      | For      | For              |
| 1f              | Elect Director Curtis C. Farmer                                              | Mgmt      | For      | For              |
| 1g              | Elect Director Jean M. Hobby                                                 | Mgmt      | For      | For              |
| 1h              | Elect Director Haviv Ilan                                                    | Mgmt      | For      | For              |
| 1i              | Elect Director Ronald Kirk                                                   | Mgmt      | For      | For              |
| 1j              | Elect Director Pamela H. Patsley                                             | Mgmt      | For      | For              |
| 1k              | Elect Director Robert E. Sanchez                                             | Mgmt      | For      | For              |
| 1l              | Elect Director Richard K. Templeton                                          | Mgmt      | For      | For              |
| 2               | Amend Qualified Employee Stock Purchase Plan                                 | Mgmt      | For      | For              |
| 3               | Advisory Vote on Say on Pay Frequency                                        | Mgmt      | One Year | One Year         |
| 4               | Advisory Vote to Ratify Named Executive Officers' Compensation               | Mgmt      | For      | For              |
| 5               | Ratify Ernst & Young LLP as Auditors                                         | Mgmt      | For      | For              |
| 6               | Reduce Ownership Threshold for Shareholders to Call Special Meeting          | SH        | Against  | Against          |
| 7               | Report on Due Diligence Efforts to Trace End-User Misuse of Company Products | SH        | Against  | Against          |

## Abbott Laboratories

|                                       |                                 |                                   |                               |
|---------------------------------------|---------------------------------|-----------------------------------|-------------------------------|
| <b>Meeting Date:</b> 04/28/2023       | <b>Country:</b> USA             | <b>Ticker:</b> ABT                |                               |
| <b>Record Date:</b> 03/01/2023        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1730657        |                               |
| <b>Primary Security ID:</b> 002824100 | <b>Primary CUSIP:</b> 002824100 | <b>Primary ISIN:</b> US0028241000 | <b>Primary SEDOL:</b> 2002305 |
| <b>Voting Policy:</b> MFS             |                                 |                                   |                               |

| Proposal Number | Proposal Text                            | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|------------------------------------------|-----------|----------|------------------|
| 1.1             | Elect Director Robert J. Alpern          | Mgmt      | For      | For              |
| 1.2             | Elect Director Claire Babineaux-Fontenot | Mgmt      | For      | For              |

Abbott Laboratories

| Proposal Number | Proposal Text                                                                        | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--------------------------------------------------------------------------------------|-----------|----------|------------------|
| 1.3             | Elect Director Sally E. Blount                                                       | Mgmt      | For      | For              |
| 1.4             | Elect Director Robert B. Ford                                                        | Mgmt      | For      | For              |
| 1.5             | Elect Director Paola Gonzalez                                                        | Mgmt      | For      | For              |
| 1.6             | Elect Director Michelle A. Kumbier                                                   | Mgmt      | For      | For              |
| 1.7             | Elect Director Darren W. McDew                                                       | Mgmt      | For      | For              |
| 1.8             | Elect Director Nancy McKinstry                                                       | Mgmt      | For      | For              |
| 1.9             | Elect Director Michael G. O'Grady                                                    | Mgmt      | For      | For              |
| 1.10            | Elect Director Michael F. Roman                                                      | Mgmt      | For      | For              |
| 1.11            | Elect Director Daniel J. Starks                                                      | Mgmt      | For      | For              |
| 1.12            | Elect Director John G. Stratton                                                      | Mgmt      | For      | For              |
| 2               | Ratify Ernst & Young LLP as Auditors                                                 | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation                       | Mgmt      | For      | For              |
| 4               | Advisory Vote on Say on Pay Frequency                                                | Mgmt      | One Year | One Year         |
| 5               | Reduce Ownership Threshold for Shareholders to Call Special Meeting                  | SH        | Against  | Against          |
| 6               | Require Independent Board Chair                                                      | SH        | Against  | Against          |
| 7               | Report on Lobbying Payments and Policy                                               | SH        | Against  | Against          |
| 8               | Adopt Policy to Include Legal and Compliance Costs in Incentive Compensation Metrics | SH        | Against  | Against          |

Black Knight, Inc.

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 04/28/2023       | Country: USA             | Ticker: BKI                |                        |
| Record Date: 03/30/2023        | Meeting Type: Special    | Meeting ID: 1737976        |                        |
| Primary Security ID: 09215C105 | Primary CUSIP: 09215C105 | Primary ISIN: US09215C1053 | Primary SEDOL: BDG75V1 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text                      | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|------------------------------------|-----------|----------|------------------|
| 1               | Approve Merger Agreement           | Mgmt      | For      | For              |
| 2               | Advisory Vote on Golden Parachutes | Mgmt      | For      | Against          |
| 3               | Adjourn Meeting                    | Mgmt      | For      | For              |

PepsiCo, Inc.

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 05/03/2023       | Country: USA             | Ticker: PEP                |                        |
| Record Date: 03/01/2023        | Meeting Type: Annual     | Meeting ID: 1731975        |                        |
| Primary Security ID: 713448108 | Primary CUSIP: 713448108 | Primary ISIN: US7134481081 | Primary SEDOL: 2681511 |

Voting Policy: MFS

| Proposal Number | Proposal Text                                                             | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---------------------------------------------------------------------------|-----------|----------|------------------|
| 1a              | Elect Director Segun Agbaje                                               | Mgmt      | For      | For              |
| 1b              | Elect Director Jennifer Bailey                                            | Mgmt      | For      | For              |
| 1c              | Elect Director Cesar Conde                                                | Mgmt      | For      | For              |
| 1d              | Elect Director Ian Cook                                                   | Mgmt      | For      | For              |
| 1e              | Elect Director Edith W. Cooper                                            | Mgmt      | For      | For              |
| 1f              | Elect Director Susan M. Diamond                                           | Mgmt      | For      | For              |
| 1g              | Elect Director Dina Dublon                                                | Mgmt      | For      | For              |
| 1h              | Elect Director Michelle Gass                                              | Mgmt      | For      | For              |
| 1i              | Elect Director Ramon L. Laguarta                                          | Mgmt      | For      | For              |
| 1j              | Elect Director Dave J. Lewis                                              | Mgmt      | For      | For              |
| 1k              | Elect Director David C. Page                                              | Mgmt      | For      | For              |
| 1l              | Elect Director Robert C. Pohlad                                           | Mgmt      | For      | For              |
| 1m              | Elect Director Daniel Vasella                                             | Mgmt      | For      | For              |
| 1n              | Elect Director Darren Walker                                              | Mgmt      | For      | For              |
| 1o              | Elect Director Alberto Weisser                                            | Mgmt      | For      | For              |
| 2               | Ratify KPMG LLP as Auditors                                               | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation            | Mgmt      | For      | For              |
| 4               | Advisory Vote on Say on Pay Frequency                                     | Mgmt      | One Year | One Year         |
| 5               | Require Independent Board Chair                                           | SH        | Against  | Against          |
| 6               | Issue Transparency Report on Global Public Policy and Political Influence | SH        | Against  | Against          |
| 7               | Report on Impacts of Restrictive Reproductive Healthcare Legislation      | SH        | Against  | Against          |
| 8               | Publish Annual Congruency Report on Net-Zero Emissions Policy             | SH        | Against  | Against          |

Reckitt Benckiser Group Plc

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 05/03/2023       | Country: United Kingdom  | Ticker: RKT                |                        |
| Record Date: 04/28/2023        | Meeting Type: Annual     | Meeting ID: 1721286        |                        |
| Primary Security ID: G74079107 | Primary CUSIP: G74079107 | Primary ISIN: GB00B24CGK77 | Primary SEDOL: B24CGK7 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text                                     | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---------------------------------------------------|-----------|----------|------------------|
| 1               | Accept Financial Statements and Statutory Reports | Mgmt      | For      | For              |

## Reckitt Benckiser Group Plc

| Proposal Number | Proposal Text                                                                                                      | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--------------------------------------------------------------------------------------------------------------------|-----------|----------|------------------|
| 2               | Approve Remuneration Report                                                                                        | Mgmt      | For      | For              |
| 3               | Approve Final Dividend                                                                                             | Mgmt      | For      | For              |
| 4               | Re-elect Andrew Bonfield as Director                                                                               | Mgmt      | For      | For              |
| 5               | Re-elect Olivier Bohuon as Director                                                                                | Mgmt      | For      | For              |
| 6               | Re-elect Jeff Carr as Director                                                                                     | Mgmt      | For      | For              |
| 7               | Re-elect Margherita Della Valle as Director                                                                        | Mgmt      | For      | For              |
| 8               | Re-elect Nicandro Durante as Director                                                                              | Mgmt      | For      | For              |
| 9               | Re-elect Mary Harris as Director                                                                                   | Mgmt      | For      | For              |
| 10              | Re-elect Mehmood Khan as Director                                                                                  | Mgmt      | For      | For              |
| 11              | Re-elect Pam Kirby as Director                                                                                     | Mgmt      | For      | For              |
| 12              | Re-elect Chris Sinclair as Director                                                                                | Mgmt      | For      | For              |
| 13              | Re-elect Elane Stock as Director                                                                                   | Mgmt      | For      | For              |
| 14              | Re-elect Alan Stewart as Director                                                                                  | Mgmt      | For      | For              |
| 15              | Elect Jeremy Darroch as Director                                                                                   | Mgmt      | For      | For              |
| 16              | Elect Tamara Ingram as Director                                                                                    | Mgmt      | For      | For              |
| 17              | Reappoint KPMG LLP as Auditors                                                                                     | Mgmt      | For      | For              |
| 18              | Authorise the Audit Committee to Fix Remuneration of Auditors                                                      | Mgmt      | For      | For              |
| 19              | Authorise UK Political Donations and Expenditure                                                                   | Mgmt      | For      | For              |
| 20              | Authorise Issue of Equity                                                                                          | Mgmt      | For      | For              |
| 21              | Authorise Issue of Equity without Pre-emptive Rights                                                               | Mgmt      | For      | For              |
| 22              | Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment | Mgmt      | For      | For              |
| 23              | Authorise Market Purchase of Ordinary Shares                                                                       | Mgmt      | For      | For              |
| 24              | Authorise the Company to Call General Meeting with Two Weeks' Notice                                               | Mgmt      | For      | For              |

## Boston Scientific Corporation

**Meeting Date:** 05/04/2023

**Record Date:** 03/10/2023

**Primary Security ID:** 101137107

**Country:** USA

**Meeting Type:** Annual

**Primary CUSIP:** 101137107

**Ticker:** BSX

**Meeting ID:** 1732600

**Primary ISIN:** US1011371077

**Primary SEDOL:** 2113434

Boston Scientific Corporation

Voting Policy: MFS

| Proposal Number | Proposal Text                                                  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|----------------------------------------------------------------|-----------|----------|------------------|
| 1a              | Elect Director Nelda J. Connors                                | Mgmt      | For      | For              |
| 1b              | Elect Director Charles J. Dockendorff                          | Mgmt      | For      | For              |
| 1c              | Elect Director Yoshiaki Fujimori                               | Mgmt      | For      | For              |
| 1d              | Elect Director Edward J. Ludwig                                | Mgmt      | For      | For              |
| 1e              | Elect Director Michael F. Mahoney                              | Mgmt      | For      | For              |
| 1f              | Elect Director David J. Roux                                   | Mgmt      | For      | For              |
| 1g              | Elect Director John E. Sununu                                  | Mgmt      | For      | For              |
| 1h              | Elect Director David S. Wichmann                               | Mgmt      | For      | For              |
| 1i              | Elect Director Ellen M. Zane                                   | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 3               | Advisory Vote on Say on Pay Frequency                          | Mgmt      | One Year | One Year         |
| 4               | Ratify Ernst & Young LLP as Auditors                           | Mgmt      | For      | For              |

Equifax Inc.

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 05/04/2023       | Country: USA             | Ticker: EFX                |                        |
| Record Date: 03/03/2023        | Meeting Type: Annual     | Meeting ID: 1732952        |                        |
| Primary Security ID: 294429105 | Primary CUSIP: 294429105 | Primary ISIN: US2944291051 | Primary SEDOL: 2319146 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text                                                  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|----------------------------------------------------------------|-----------|----------|------------------|
| 1a              | Elect Director Mark W. Begor                                   | Mgmt      | For      | For              |
| 1b              | Elect Director Mark L. Feidler                                 | Mgmt      | For      | For              |
| 1c              | Elect Director Karen L. Fichuk                                 | Mgmt      | For      | For              |
| 1d              | Elect Director G. Thomas Hough                                 | Mgmt      | For      | For              |
| 1e              | Elect Director Robert D. Marcus                                | Mgmt      | For      | Against          |
| 1f              | Elect Director Scott A. McGregor                               | Mgmt      | For      | For              |
| 1g              | Elect Director John A. McKinley                                | Mgmt      | For      | For              |
| 1h              | Elect Director Melissa D. Smith                                | Mgmt      | For      | For              |
| 1i              | Elect Director Audrey Boone Tillman                            | Mgmt      | For      | For              |
| 1j              | Elect Director Heather H. Wilson                               | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | Against          |

## Equifax Inc.

| Proposal Number | Proposal Text                            | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|------------------------------------------|-----------|----------|------------------|
| 3               | Advisory Vote on Say on Pay Frequency    | Mgmt      | One Year | One Year         |
| 4               | Ratify Ernst & Young LLP as Auditors     | Mgmt      | For      | For              |
| 5               | Approve Omnibus Stock Plan               | Mgmt      | For      | For              |
| 6               | Oversee and Report a Racial Equity Audit | SH        | Against  | Against          |

## Schneider Electric SE

|                                       |                                     |                                   |                               |
|---------------------------------------|-------------------------------------|-----------------------------------|-------------------------------|
| <b>Meeting Date:</b> 05/04/2023       | <b>Country:</b> France              | <b>Ticker:</b> SU                 |                               |
| <b>Record Date:</b> 05/02/2023        | <b>Meeting Type:</b> Annual/Special | <b>Meeting ID:</b> 1734294        |                               |
| <b>Primary Security ID:</b> F86921107 | <b>Primary CUSIP:</b> F86921107     | <b>Primary ISIN:</b> FR0000121972 | <b>Primary SEDOL:</b> 4834108 |
| <b>Voting Policy:</b> MFS             |                                     |                                   |                               |

| Proposal Number | Proposal Text                                                                                                | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--------------------------------------------------------------------------------------------------------------|-----------|----------|------------------|
|                 | Ordinary Business                                                                                            | Mgmt      |          |                  |
| 1               | Approve Financial Statements and Statutory Reports                                                           | Mgmt      | For      | For              |
| 2               | Approve Consolidated Financial Statements and Statutory Reports                                              | Mgmt      | For      | For              |
| 3               | Approve Treatment of Losses and Dividends of EUR 3.15 per Share                                              | Mgmt      | For      | For              |
| 4               | Approve Auditors' Special Report on Related-Party Transactions Mentioning the Absence of New Transactions    | Mgmt      | For      | For              |
| 5               | Approve Compensation Report of Corporate Officers                                                            | Mgmt      | For      | For              |
| 6               | Approve Compensation of Jean-Pascal Tricoire, Chairman and CEO                                               | Mgmt      | For      | For              |
| 7               | Approve Remuneration Policy of Jean-Pascal Tricoire, Chairman and CEO from January 1, 2023 until May 3, 2023 | Mgmt      | For      | For              |
| 8               | Approve Remuneration Policy of Peter Herweck, CEO since May 4, 2023                                          | Mgmt      | For      | For              |
| 9               | Approve Remuneration Policy of Jean-Pascal Tricoire, Chairman of the Board since May 4, 2023                 | Mgmt      | For      | For              |
| 10              | Approve Remuneration of Directors in the Aggregate Amount of EUR 2.8 Million                                 | Mgmt      | For      | For              |
| 11              | Approve Remuneration Policy of Directors                                                                     | Mgmt      | For      | For              |
| 12              | Reelect Leo Apotheker as Director                                                                            | Mgmt      | For      | For              |
| 13              | Reelect Gregory Spierkel as Director                                                                         | Mgmt      | For      | For              |
| 14              | Reelect Lip-Bu Tan as Director                                                                               | Mgmt      | For      | For              |

## Schneider Electric SE

| Proposal Number | Proposal Text                                                                                                                               | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---------------------------------------------------------------------------------------------------------------------------------------------|-----------|----------|------------------|
| 15              | Elect Abhay Parasnis as Director                                                                                                            | Mgmt      | For      | For              |
| 16              | Elect Giulia Chierchia as Director                                                                                                          | Mgmt      | For      | For              |
| 17              | Approve Company's Climate Transition Plan                                                                                                   | Mgmt      | For      | For              |
| 18              | Authorize Repurchase of Up to 10 Percent of Issued Share Capital                                                                            | Mgmt      | For      | For              |
|                 | Extraordinary Business                                                                                                                      | Mgmt      |          |                  |
| 19              | Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights up to Aggregate Nominal Amount of EUR 800 Million           | Mgmt      | For      | For              |
| 20              | Authorize Issuance of Equity or Equity-Linked Securities without Preemptive Rights up to Aggregate Nominal Amount of EUR 224 Million        | Mgmt      | For      | For              |
| 21              | Approve Issuance of Equity or Equity-Linked Securities for Private Placements up to Aggregate Nominal Amount of EUR 120 Million             | Mgmt      | For      | For              |
| 22              | Authorize Board to Increase Capital in the Event of Additional Demand Related to Delegation Submitted to Shareholder Vote Under Items 19-21 | Mgmt      | For      | For              |
| 23              | Authorize Capital Increase of up to 9.81 Percent of Issued Capital for Contributions in Kind                                                | Mgmt      | For      | For              |
| 24              | Authorize Capitalization of Reserves of Up to EUR 800 Million for Bonus Issue or Increase in Par Value                                      | Mgmt      | For      | For              |
| 25              | Authorize Capital Issuances for Use in Employee Stock Purchase Plans                                                                        | Mgmt      | For      | For              |
| 26              | Authorize Capital Issuances for Use in Employee Stock Purchase Plans Reserved for Employees of International Subsidiaries                   | Mgmt      | For      | For              |
| 27              | Authorize Decrease in Share Capital via Cancellation of Repurchased Shares                                                                  | Mgmt      | For      | For              |
|                 | Ordinary Business                                                                                                                           | Mgmt      |          |                  |
| 28              | Authorize Filing of Required Documents/Other Formalities                                                                                    | Mgmt      | For      | For              |

## Danaher Corporation

|                                       |                                 |                                   |                               |
|---------------------------------------|---------------------------------|-----------------------------------|-------------------------------|
| <b>Meeting Date:</b> 05/09/2023       | <b>Country:</b> USA             | <b>Ticker:</b> DHR                |                               |
| <b>Record Date:</b> 03/10/2023        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1736021        |                               |
| <b>Primary Security ID:</b> 235851102 | <b>Primary CUSIP:</b> 235851102 | <b>Primary ISIN:</b> US2358511028 | <b>Primary SEDOL:</b> 2250870 |

Danaher Corporation

Voting Policy: MFS

| Proposal Number | Proposal Text                                                       | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---------------------------------------------------------------------|-----------|----------|------------------|
| 1a              | Elect Director Rainer M. Blair                                      | Mgmt      | For      | For              |
| 1b              | Elect Director Feroz Dewan                                          | Mgmt      | For      | For              |
| 1c              | Elect Director Linda Filler                                         | Mgmt      | For      | For              |
| 1d              | Elect Director Teri List                                            | Mgmt      | For      | For              |
| 1e              | Elect Director Walter G. Lohr, Jr.                                  | Mgmt      | For      | For              |
| 1f              | Elect Director Jessica L. Mega                                      | Mgmt      | For      | For              |
| 1g              | Elect Director Mitchell P. Rales                                    | Mgmt      | For      | For              |
| 1h              | Elect Director Steven M. Rales                                      | Mgmt      | For      | For              |
| 1i              | Elect Director Pardis C. Sabeti                                     | Mgmt      | For      | For              |
| 1j              | Elect Director A. Shane Sanders                                     | Mgmt      | For      | For              |
| 1k              | Elect Director John T. Schwieters                                   | Mgmt      | For      | For              |
| 1l              | Elect Director Alan G. Spoon                                        | Mgmt      | For      | For              |
| 1m              | Elect Director Raymond C. Stevens                                   | Mgmt      | For      | For              |
| 1n              | Elect Director Elias A. Zerhouni                                    | Mgmt      | For      | For              |
| 2               | Ratify Ernst & Young LLP as Auditors                                | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation      | Mgmt      | For      | For              |
| 4               | Advisory Vote on Say on Pay Frequency                               | Mgmt      | One Year | One Year         |
| 5               | Require Independent Board Chair                                     | SH        | Against  | Against          |
| 6               | Report on Effectiveness of Diversity, Equity, and Inclusion Efforts | SH        | Against  | Against          |

Stryker Corporation

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 05/10/2023       | Country: USA             | Ticker: SYK                |                        |
| Record Date: 03/13/2023        | Meeting Type: Annual     | Meeting ID: 1735461        |                        |
| Primary Security ID: 863667101 | Primary CUSIP: 863667101 | Primary ISIN: US8636671013 | Primary SEDOL: 2853688 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text                   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---------------------------------|-----------|----------|------------------|
| 1a              | Elect Director Mary K. Brainerd | Mgmt      | For      | For              |
| 1b              | Elect Director Giovanni Caforio | Mgmt      | For      | For              |
| 1c              | Elect Director Srikant M. Datar | Mgmt      | For      | For              |
| 1d              | Elect Director Allan C. Golston | Mgmt      | For      | For              |
| 1e              | Elect Director Kevin A. Lobo    | Mgmt      | For      | For              |



Stryker Corporation

| Proposal Number | Proposal Text                                                  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|----------------------------------------------------------------|-----------|----------|------------------|
| 1f              | Elect Director Sherilyn S. McCoy                               | Mgmt      | For      | For              |
| 1g              | Elect Director Andrew K. Silvernail                            | Mgmt      | For      | For              |
| 1h              | Elect Director Lisa M. Skeete Tatum                            | Mgmt      | For      | For              |
| 1i              | Elect Director Ronda E. Stryker                                | Mgmt      | For      | For              |
| 1j              | Elect Director Rajeev Suri                                     | Mgmt      | For      | For              |
| 2               | Ratify Ernst & Young LLP as Auditors                           | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 4               | Advisory Vote on Say on Pay Frequency                          | Mgmt      | One Year | One Year         |
| 5               | Report on Political Contributions and Expenditures             | SH        | Against  | For              |

Wolters Kluwer NV

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 05/10/2023       | Country: Netherlands     | Ticker: WKL                |                        |
| Record Date: 04/12/2023        | Meeting Type: Annual     | Meeting ID: 1711158        |                        |
| Primary Security ID: N9643A197 | Primary CUSIP: N9643A197 | Primary ISIN: NL0000395903 | Primary SEDOL: 5671519 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text                                                            | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--------------------------------------------------------------------------|-----------|----------|------------------|
|                 | Annual Meeting Agenda                                                    | Mgmt      |          |                  |
| 1               | Open Meeting                                                             | Mgmt      |          |                  |
| 2.a             | Receive Report of Executive Board (Non-Voting)                           | Mgmt      |          |                  |
| 2.b             | Receive Report of Supervisory Board (Non-Voting)                         | Mgmt      |          |                  |
| 2.c             | Approve Remuneration Report                                              | Mgmt      | For      | For              |
| 3.a             | Adopt Financial Statements and Statutory Reports                         | Mgmt      | For      | For              |
| 3.b             | Receive Explanation on Company's Dividend Policy                         | Mgmt      |          |                  |
| 3.c             | Approve Dividends                                                        | Mgmt      | For      | For              |
| 4.a             | Approve Discharge of Executive Board                                     | Mgmt      | For      | For              |
| 4.b             | Approve Discharge of Supervisory Board                                   | Mgmt      | For      | For              |
| 5               | Reelect Chris Vogelzang to Supervisory Board                             | Mgmt      | For      | For              |
| 6.a             | Grant Board Authority to Issue Shares Up to 10 Percent of Issued Capital | Mgmt      | For      | For              |
| 6.b             | Authorize Board to Exclude Preemptive Rights from Share Issuances        | Mgmt      | For      | For              |

## Wolters Kluwer NV

| Proposal Number | Proposal Text                                                    | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|------------------------------------------------------------------|-----------|----------|------------------|
| 7               | Authorize Repurchase of Up to 10 Percent of Issued Share Capital | Mgmt      | For      | For              |
| 8               | Approve Cancellation of Shares                                   | Mgmt      | For      | For              |
| 9               | Approve KPMG Accountants N.V as Auditors                         | Mgmt      | For      | For              |
| 10              | Other Business (Non-Voting)                                      | Mgmt      |          |                  |
| 11              | Close Meeting                                                    | Mgmt      |          |                  |

## adidas AG

|                                       |                                 |                                   |                               |
|---------------------------------------|---------------------------------|-----------------------------------|-------------------------------|
| <b>Meeting Date:</b> 05/11/2023       | <b>Country:</b> Germany         | <b>Ticker:</b> ADS                |                               |
| <b>Record Date:</b> 05/04/2023        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1700663        |                               |
| <b>Primary Security ID:</b> D0066B185 | <b>Primary CUSIP:</b> D0066B185 | <b>Primary ISIN:</b> DE000A1EWWW0 | <b>Primary SEDOL:</b> 4031976 |
| <b>Voting Policy:</b> MFS             |                                 |                                   |                               |

| Proposal Number | Proposal Text                                                                                                                        | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--------------------------------------------------------------------------------------------------------------------------------------|-----------|----------|------------------|
| 1               | Receive Financial Statements and Statutory Reports for Fiscal Year 2022 (Non-Voting)                                                 | Mgmt      |          |                  |
| 2               | Approve Allocation of Income and Dividends of EUR 0.70 per Share                                                                     | Mgmt      | For      | For              |
| 3               | Approve Discharge of Management Board for Fiscal Year 2022                                                                           | Mgmt      | For      | For              |
| 4               | Approve Discharge of Supervisory Board for Fiscal Year 2022                                                                          | Mgmt      | For      | For              |
| 5               | Approve Remuneration Report                                                                                                          | Mgmt      | For      | For              |
| 6               | Approve Virtual-Only Shareholder Meetings Until 2025                                                                                 | Mgmt      | For      | For              |
| 7               | Amend Articles Re: Participation of Supervisory Board Members in the Annual General Meeting by Means of Audio and Video Transmission | Mgmt      | For      | For              |
| 8               | Authorize Share Repurchase Program and Reissuance or Cancellation of Repurchased Shares                                              | Mgmt      | For      | For              |
| 9               | Authorize Use of Financial Derivatives when Repurchasing Shares                                                                      | Mgmt      | For      | For              |

## Fiserv, Inc.

|                                       |                                 |                                   |                               |
|---------------------------------------|---------------------------------|-----------------------------------|-------------------------------|
| <b>Meeting Date:</b> 05/17/2023       | <b>Country:</b> USA             | <b>Ticker:</b> FISV               |                               |
| <b>Record Date:</b> 03/20/2023        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1739531        |                               |
| <b>Primary Security ID:</b> 337738108 | <b>Primary CUSIP:</b> 337738108 | <b>Primary ISIN:</b> US3377381088 | <b>Primary SEDOL:</b> 2342034 |

| Proposal Number | Proposal Text                                                  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|----------------------------------------------------------------|-----------|----------|------------------|
| 1.1             | Elect Director Frank J. Bisignano                              | Mgmt      | For      | For              |
| 1.2             | Elect Director Henrique de Castro                              | Mgmt      | For      | For              |
| 1.3             | Elect Director Harry F. DiSimone                               | Mgmt      | For      | For              |
| 1.4             | Elect Director Dylan G. Haggart                                | Mgmt      | For      | For              |
| 1.5             | Elect Director Wafaa Mamilli                                   | Mgmt      | For      | For              |
| 1.6             | Elect Director Heidi G. Miller                                 | Mgmt      | For      | For              |
| 1.7             | Elect Director Doyle R. Simons                                 | Mgmt      | For      | For              |
| 1.8             | Elect Director Kevin M. Warren                                 | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 3               | Advisory Vote on Say on Pay Frequency                          | Mgmt      | One Year | One Year         |
| 4               | Ratify Deloitte & Touche LLP as Auditors                       | Mgmt      | For      | For              |
| 5               | Require Independent Board Chairman                             | SH        | Against  | Against          |

Ross Stores, Inc.

Meeting Date: 05/17/2023Country: USATicker: ROST

Record Date: 03/21/2023Meeting Type: AnnualMeeting ID: 1739282

Primary Security ID: 778296103Primary CUSIP: 778296103Primary ISIN: US7782961038Primary SEDOL: 2746711

| Proposal Number | Proposal Text                       | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|-------------------------------------|-----------|----------|------------------|
| 1a              | Elect Director K. Gunnar Bjorklund  | Mgmt      | For      | For              |
| 1b              | Elect Director Michael J. Bush      | Mgmt      | For      | For              |
| 1c              | Elect Director Edward G. Cannizzaro | Mgmt      | For      | For              |
| 1d              | Elect Director Sharon D. Garrett    | Mgmt      | For      | For              |
| 1e              | Elect Director Michael J. Hartshorn | Mgmt      | For      | For              |
| 1f              | Elect Director Stephen D. Milligan  | Mgmt      | For      | For              |
| 1g              | Elect Director Patricia H. Mueller  | Mgmt      | For      | For              |
| 1h              | Elect Director George P. Orban      | Mgmt      | For      | For              |
| 1i              | Elect Director Larree M. Renda      | Mgmt      | For      | For              |
| 1j              | Elect Director Barbara Rentler      | Mgmt      | For      | For              |
| 1k              | Elect Director Doniel N. Sutton     | Mgmt      | For      | For              |

Ross Stores, Inc.

| Proposal Number | Proposal Text                                                  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|----------------------------------------------------------------|-----------|----------|------------------|
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 3               | Advisory Vote on Say on Pay Frequency                          | Mgmt      | One Year | One Year         |
| 4               | Ratify Deloitte & Touche LLP as Auditors                       | Mgmt      | For      | For              |

Tencent Holdings Limited

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 05/17/2023       | Country: Cayman Islands  | Ticker: 700                |                        |
| Record Date: 05/11/2023        | Meeting Type: Annual     | Meeting ID: 1740752        |                        |
| Primary Security ID: G87572163 | Primary CUSIP: G87572163 | Primary ISIN: KYG875721634 | Primary SEDOL: BMMV2K8 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text                                                                           | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|-----------------------------------------------------------------------------------------|-----------|----------|------------------|
| 1               | Accept Financial Statements and Statutory Reports                                       | Mgmt      | For      | For              |
| 2               | Approve Final Dividend                                                                  | Mgmt      | For      | For              |
| 3a              | Elect Jacobus Petrus (Koos) Bekker as Director                                          | Mgmt      | For      | For              |
| 3b              | Elect Zhang Xiulan as Director                                                          | Mgmt      | For      | For              |
| 3c              | Authorize Board to Fix Remuneration of Directors                                        | Mgmt      | For      | For              |
| 4               | Approve PricewaterhouseCoopers as Auditor and Authorize Board to Fix Their Remuneration | Mgmt      | For      | For              |
| 5               | Approve Issuance of Equity or Equity-Linked Securities without Preemptive Rights        | Mgmt      | For      | For              |
| 6               | Authorize Repurchase of Issued Share Capital                                            | Mgmt      | For      | For              |

Tencent Holdings Limited

|                                |                                          |                            |                        |
|--------------------------------|------------------------------------------|----------------------------|------------------------|
| Meeting Date: 05/17/2023       | Country: Cayman Islands                  | Ticker: 700                |                        |
| Record Date: 05/11/2023        | Meeting Type: Extraordinary Shareholders | Meeting ID: 1748505        |                        |
| Primary Security ID: G87572163 | Primary CUSIP: G87572163                 | Primary ISIN: KYG875721634 | Primary SEDOL: BMMV2K8 |
| Voting Policy: MFS             |                                          |                            |                        |

| Proposal Number | Proposal Text                     | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|-----------------------------------|-----------|----------|------------------|
| 1a              | Adopt 2023 Share Option Scheme    | Mgmt      | For      | Against          |
| 1b              | Approve Transfer of Share Options | Mgmt      | For      | Against          |

Tencent Holdings Limited

| Proposal Number | Proposal Text                                                                                | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|----------------------------------------------------------------------------------------------|-----------|----------|------------------|
| 1c              | Approve Termination of the Existing Share Option Scheme                                      | Mgmt      | For      | Against          |
| 2               | Approve Scheme Mandate Limit (Share Option) under the 2023 Share Option Scheme               | Mgmt      | For      | Against          |
| 3               | Approve Service Provider Sublimit (Share Option) under the 2023 Share Option Scheme          | Mgmt      | For      | Against          |
| 4a              | Adopt 2023 Share Award Scheme                                                                | Mgmt      | For      | Against          |
| 4b              | Approve Transfer of Share Awards                                                             | Mgmt      | For      | Against          |
| 4c              | Approve Termination of the Existing Share Award Schemes                                      | Mgmt      | For      | Against          |
| 5               | Approve Scheme Mandate Limit (Share Award) under the 2023 Share Award Scheme                 | Mgmt      | For      | Against          |
| 6               | Approve Scheme Mandate Limit (New Shares Share Award) under the 2023 Share Award Scheme      | Mgmt      | For      | Against          |
| 7               | Approve Service Provider Sublimit (New Shares Share Award) under the 2023 Share Award Scheme | Mgmt      | For      | Against          |

Verisk Analytics, Inc.

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 05/17/2023       | Country: USA             | Ticker: VRSK               |                        |
| Record Date: 03/20/2023        | Meeting Type: Annual     | Meeting ID: 1741318        |                        |
| Primary Security ID: 92345Y106 | Primary CUSIP: 92345Y106 | Primary ISIN: US92345Y1064 | Primary SEDOL: B4P9W92 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text                                                  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|----------------------------------------------------------------|-----------|----------|------------------|
| 1a              | Elect Director Vincent K. Brooks                               | Mgmt      | For      | For              |
| 1b              | Elect Director Jeffrey Dailey                                  | Mgmt      | For      | For              |
| 1c              | Elect Director Wendy Lane                                      | Mgmt      | For      | For              |
| 1d              | Elect Director Lee M. Shavel                                   | Mgmt      | For      | For              |
| 1e              | Elect Director Kimberly S. Stevenson                           | Mgmt      | For      | For              |
| 1f              | Elect Director Olumide Soroye                                  | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 3               | Advisory Vote on Say on Pay Frequency                          | Mgmt      | One Year | One Year         |
| 4               | Ratify Deloitte & Touche LLP as Auditors                       | Mgmt      | For      | For              |

## Amphenol Corporation

|                                       |                                 |                                   |
|---------------------------------------|---------------------------------|-----------------------------------|
| <b>Meeting Date:</b> 05/18/2023       | <b>Country:</b> USA             | <b>Ticker:</b> APH                |
| <b>Record Date:</b> 03/20/2023        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1741707        |
| <b>Primary Security ID:</b> 032095101 | <b>Primary CUSIP:</b> 032095101 | <b>Primary ISIN:</b> US0320951017 |
|                                       |                                 | <b>Primary SEDOL:</b> 2145084     |
| <b>Voting Policy:</b> MFS             |                                 |                                   |

| Proposal Number | Proposal Text                                                  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|----------------------------------------------------------------|-----------|----------|------------------|
| 1.1             | Elect Director Nancy A. Altobello                              | Mgmt      | For      | For              |
| 1.2             | Elect Director David P. Falck                                  | Mgmt      | For      | For              |
| 1.3             | Elect Director Edward G. Jepsen                                | Mgmt      | For      | For              |
| 1.4             | Elect Director Rita S. Lane                                    | Mgmt      | For      | For              |
| 1.5             | Elect Director Robert A. Livingston                            | Mgmt      | For      | For              |
| 1.6             | Elect Director Martin H. Loeffler                              | Mgmt      | For      | For              |
| 1.7             | Elect Director R. Adam Norwitt                                 | Mgmt      | For      | For              |
| 1.8             | Elect Director Prahlad Singh                                   | Mgmt      | For      | For              |
| 1.9             | Elect Director Anne Clarke Wolff                               | Mgmt      | For      | For              |
| 2               | Ratify Deloitte & Touche LLP as Auditors                       | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 4               | Advisory Vote on Say on Pay Frequency                          | Mgmt      | One Year | One Year         |
| 5               | Report on Political Contributions and Expenditures             | SH        | Against  | For              |

## Marsh & McLennan Companies, Inc.

|                                       |                                 |                                   |
|---------------------------------------|---------------------------------|-----------------------------------|
| <b>Meeting Date:</b> 05/18/2023       | <b>Country:</b> USA             | <b>Ticker:</b> MMC                |
| <b>Record Date:</b> 03/20/2023        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1737977        |
| <b>Primary Security ID:</b> 571748102 | <b>Primary CUSIP:</b> 571748102 | <b>Primary ISIN:</b> US5717481023 |
|                                       |                                 | <b>Primary SEDOL:</b> 2567741     |
| <b>Voting Policy:</b> MFS             |                                 |                                   |

| Proposal Number | Proposal Text                      | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|------------------------------------|-----------|----------|------------------|
| 1a              | Elect Director Anthony K. Anderson | Mgmt      | For      | For              |
| 1b              | Elect Director John Q. Doyle       | Mgmt      | For      | For              |
| 1c              | Elect Director Hafize Gaye Erkan   | Mgmt      | For      | For              |
| 1d              | Elect Director Oscar Fanjul        | Mgmt      | For      | For              |
| 1e              | Elect Director H. Edward Hanway    | Mgmt      | For      | For              |
| 1f              | Elect Director Judith Hartmann     | Mgmt      | For      | For              |
| 1g              | Elect Director Deborah C. Hopkins  | Mgmt      | For      | For              |
| 1h              | Elect Director Tamara Ingram       | Mgmt      | For      | For              |

Marsh & McLennan Companies, Inc.

| Proposal Number | Proposal Text                                                  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|----------------------------------------------------------------|-----------|----------|------------------|
| 1i              | Elect Director Jane H. Lute                                    | Mgmt      | For      | For              |
| 1j              | Elect Director Steven A. Mills                                 | Mgmt      | For      | For              |
| 1k              | Elect Director Bruce P. Nolop                                  | Mgmt      | For      | For              |
| 1l              | Elect Director Morton O. Schapiro                              | Mgmt      | For      | For              |
| 1m              | Elect Director Lloyd M. Yates                                  | Mgmt      | For      | For              |
| 1n              | Elect Director Ray G. Young                                    | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 3               | Advisory Vote on Say on Pay Frequency                          | Mgmt      | One Year | One Year         |
| 4               | Ratify Deloitte & Touche LLP as Auditors                       | Mgmt      | For      | For              |

Otis Worldwide Corporation

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 05/18/2023       | Country: USA             | Ticker: OTIS               |                        |
| Record Date: 03/20/2023        | Meeting Type: Annual     | Meeting ID: 1741023        |                        |
| Primary Security ID: 68902V107 | Primary CUSIP: 68902V107 | Primary ISIN: US68902V1070 | Primary SEDOL: BK531S8 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text                                                  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|----------------------------------------------------------------|-----------|----------|------------------|
| 1a              | Elect Director Jeffrey H. Black                                | Mgmt      | For      | For              |
| 1b              | Elect Director Nelda J. Connors                                | Mgmt      | For      | For              |
| 1c              | Elect Director Kathy Hopinkah Hannan                           | Mgmt      | For      | For              |
| 1d              | Elect Director Shailesh G. Jejurikar                           | Mgmt      | For      | For              |
| 1e              | Elect Director Christopher J. Kearney                          | Mgmt      | For      | For              |
| 1f              | Elect Director Judith F. Marks                                 | Mgmt      | For      | For              |
| 1g              | Elect Director Harold W. McGraw, III                           | Mgmt      | For      | For              |
| 1h              | Elect Director Margaret M. V. Preston                          | Mgmt      | For      | For              |
| 1i              | Elect Director Shelley Stewart, Jr.                            | Mgmt      | For      | For              |
| 1j              | Elect Director John H. Walker                                  | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 3               | Ratify PricewaterhouseCoopers LLP as Auditors                  | Mgmt      | For      | For              |
| 4               | Require Independent Board Chair                                | SH        | Against  | Against          |

# The Charles Schwab Corporation

|                                       |                                 |                                   |
|---------------------------------------|---------------------------------|-----------------------------------|
| <b>Meeting Date:</b> 05/18/2023       | <b>Country:</b> USA             | <b>Ticker:</b> SCHW               |
| <b>Record Date:</b> 03/20/2023        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1737631        |
| <b>Primary Security ID:</b> 808513105 | <b>Primary CUSIP:</b> 808513105 | <b>Primary ISIN:</b> US8085131055 |
|                                       |                                 | <b>Primary SEDOL:</b> 2779397     |
| <b>Voting Policy:</b> MFS             |                                 |                                   |

| Proposal Number | Proposal Text                                                                           | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|-----------------------------------------------------------------------------------------|-----------|----------|------------------|
| 1a              | Elect Director Marianne C. Brown                                                        | Mgmt      | For      | For              |
| 1b              | Elect Director Frank C. Herringer                                                       | Mgmt      | For      | For              |
| 1c              | Elect Director Gerri K. Martin-Flickinger                                               | Mgmt      | For      | For              |
| 1d              | Elect Director Todd M. Ricketts                                                         | Mgmt      | For      | For              |
| 1e              | Elect Director Carolyn Schwab-Pomerantz                                                 | Mgmt      | For      | For              |
| 2               | Ratify Deloitte & Touche LLP as Auditors                                                | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation                          | Mgmt      | For      | For              |
| 4               | Advisory Vote on Say on Pay Frequency                                                   | Mgmt      | One Year | One Year         |
| 5               | Report on Gender/Racial Pay Gap                                                         | SH        | Against  | Against          |
| 6               | Report on Risks Related to Discrimination Against Individuals Including Political Views | SH        | Against  | Against          |

# American Tower Corporation

|                                       |                                 |                                   |
|---------------------------------------|---------------------------------|-----------------------------------|
| <b>Meeting Date:</b> 05/24/2023       | <b>Country:</b> USA             | <b>Ticker:</b> AMT                |
| <b>Record Date:</b> 03/27/2023        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1742952        |
| <b>Primary Security ID:</b> 03027X100 | <b>Primary CUSIP:</b> 03027X100 | <b>Primary ISIN:</b> US03027X1000 |
|                                       |                                 | <b>Primary SEDOL:</b> B7FBFL2     |
| <b>Voting Policy:</b> MFS             |                                 |                                   |

| Proposal Number | Proposal Text                     | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|-----------------------------------|-----------|----------|------------------|
| 1a              | Elect Director Thomas A. Bartlett | Mgmt      | For      | For              |
| 1b              | Elect Director Kelly C. Chambliss | Mgmt      | For      | For              |
| 1c              | Elect Director Teresa H. Clarke   | Mgmt      | For      | For              |
| 1d              | Elect Director Raymond P. Dolan   | Mgmt      | For      | For              |
| 1e              | Elect Director Kenneth R. Frank   | Mgmt      | For      | For              |
| 1f              | Elect Director Robert D. Hormats  | Mgmt      | For      | For              |
| 1g              | Elect Director Grace D. Lieblein  | Mgmt      | For      | For              |
| 1h              | Elect Director Craig Macnab       | Mgmt      | For      | For              |
| 1i              | Elect Director JoAnn A. Reed      | Mgmt      | For      | For              |
| 1j              | Elect Director Pamela D. A. Reeve | Mgmt      | For      | For              |



American Tower Corporation

| Proposal Number | Proposal Text                                                  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|----------------------------------------------------------------|-----------|----------|------------------|
| 1k              | Elect Director Bruce L. Tanner                                 | Mgmt      | For      | For              |
| 1l              | Elect Director Samme L. Thompson                               | Mgmt      | For      | For              |
| 2               | Ratify Deloitte & Touche LLP as Auditors                       | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 4               | Advisory Vote on Say on Pay Frequency                          | Mgmt      | One Year | One Year         |

Thermo Fisher Scientific Inc.

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 05/24/2023       | Country: USA             | Ticker: TMO                |                        |
| Record Date: 03/27/2023        | Meeting Type: Annual     | Meeting ID: 1741265        |                        |
| Primary Security ID: 883556102 | Primary CUSIP: 883556102 | Primary ISIN: US8835561023 | Primary SEDOL: 2886907 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text                                                  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|----------------------------------------------------------------|-----------|----------|------------------|
| 1a              | Elect Director Marc N. Casper                                  | Mgmt      | For      | For              |
| 1b              | Elect Director Nelson J. Chai                                  | Mgmt      | For      | For              |
| 1c              | Elect Director Ruby R. Chandy                                  | Mgmt      | For      | For              |
| 1d              | Elect Director C. Martin Harris                                | Mgmt      | For      | For              |
| 1e              | Elect Director Tyler Jacks                                     | Mgmt      | For      | For              |
| 1f              | Elect Director R. Alexandra Keith                              | Mgmt      | For      | For              |
| 1g              | Elect Director James C. Mullen                                 | Mgmt      | For      | For              |
| 1h              | Elect Director Lars R. Sorensen                                | Mgmt      | For      | For              |
| 1i              | Elect Director Debora L. Spar                                  | Mgmt      | For      | For              |
| 1j              | Elect Director Scott M. Sperling                               | Mgmt      | For      | For              |
| 1k              | Elect Director Dion J. Weisler                                 | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 3               | Advisory Vote on Say on Pay Frequency                          | Mgmt      | One Year | One Year         |
| 4               | Ratify PricewaterhouseCoopers LLP as Auditors                  | Mgmt      | For      | For              |
| 5               | Amend Omnibus Stock Plan                                       | Mgmt      | For      | For              |
| 6               | Approve Qualified Employee Stock Purchase Plan                 | Mgmt      | For      | For              |

## Xcel Energy Inc.

|                                       |                                 |                                   |                               |
|---------------------------------------|---------------------------------|-----------------------------------|-------------------------------|
| <b>Meeting Date:</b> 05/24/2023       | <b>Country:</b> USA             | <b>Ticker:</b> XEL                |                               |
| <b>Record Date:</b> 03/27/2023        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1742575        |                               |
| <b>Primary Security ID:</b> 98389B100 | <b>Primary CUSIP:</b> 98389B100 | <b>Primary ISIN:</b> US98389B1008 | <b>Primary SEDOL:</b> 2614807 |
| <b>Voting Policy:</b> MFS             |                                 |                                   |                               |

| Proposal Number | Proposal Text                                                  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|----------------------------------------------------------------|-----------|----------|------------------|
| 1a              | Elect Director Megan Burkhart                                  | Mgmt      | For      | For              |
| 1b              | Elect Director Lynn Casey                                      | Mgmt      | For      | For              |
| 1c              | Elect Director Bob Frenzel                                     | Mgmt      | For      | For              |
| 1d              | Elect Director Netha Johnson                                   | Mgmt      | For      | For              |
| 1e              | Elect Director Patricia Kampling                               | Mgmt      | For      | For              |
| 1f              | Elect Director George Kehl                                     | Mgmt      | For      | For              |
| 1g              | Elect Director Richard O'Brien                                 | Mgmt      | For      | For              |
| 1h              | Elect Director Charles Pardee                                  | Mgmt      | For      | For              |
| 1i              | Elect Director Christopher Policinski                          | Mgmt      | For      | For              |
| 1j              | Elect Director James Prokopanko                                | Mgmt      | For      | For              |
| 1k              | Elect Director Kim Williams                                    | Mgmt      | For      | For              |
| 1l              | Elect Director Daniel Yohannes                                 | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 3               | Advisory Vote on Say on Pay Frequency                          | Mgmt      | One Year | One Year         |
| 4               | Ratify Deloitte & Touche LLP as Auditors                       | Mgmt      | For      | For              |

## Cellnex Telecom SA

|                                       |                                 |                                   |                               |
|---------------------------------------|---------------------------------|-----------------------------------|-------------------------------|
| <b>Meeting Date:</b> 05/31/2023       | <b>Country:</b> Spain           | <b>Ticker:</b> CLNX               |                               |
| <b>Record Date:</b> 05/26/2023        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1753161        |                               |
| <b>Primary Security ID:</b> E2R41M104 | <b>Primary CUSIP:</b> E2R41M104 | <b>Primary ISIN:</b> ES0105066007 | <b>Primary SEDOL:</b> BX90C05 |
| <b>Voting Policy:</b> MFS             |                                 |                                   |                               |

| Proposal Number | Proposal Text                                            | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|----------------------------------------------------------|-----------|----------|------------------|
| 1               | Approve Consolidated and Standalone Financial Statements | Mgmt      | For      | For              |
| 2               | Approve Non-Financial Information Statement              | Mgmt      | For      | For              |
| 3               | Approve Treatment of Net Loss                            | Mgmt      | For      | For              |
| 4               | Approve Discharge of Board                               | Mgmt      | For      | For              |
| 5               | Approve Dividends Charged Against Reserves               | Mgmt      | For      | For              |

## Cellnex Telecom SA

| Proposal Number | Proposal Text                                                                                                                                            | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|----------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|----------|------------------|
| 6               | Renew Appointment of Deloitte, S.L. as Auditor                                                                                                           | Mgmt      | For      | For              |
| 7.1             | Approve Annual Maximum Remuneration                                                                                                                      | Mgmt      | For      | For              |
| 7.2             | Amend Remuneration Policy                                                                                                                                | Mgmt      | For      | For              |
| 8.1             | Fix Number of Directors at 13                                                                                                                            | Mgmt      | For      | For              |
| 8.2             | Reelect Concepcion del Rivero Bermejo as Director                                                                                                        | Mgmt      | For      | For              |
| 8.3             | Reelect Christian Coco as Director                                                                                                                       | Mgmt      | For      | For              |
| 8.4             | Ratify Appointment by Co-option of Ana Garcia Fau as Director                                                                                            | Mgmt      | For      | For              |
| 8.5             | Ratify Appointment by Co-option of Jonathan Amouyal as Director                                                                                          | Mgmt      | For      | For              |
| 8.6             | Ratify Appointment by Co-option of Maria Teresa Ballester Fornes as Director                                                                             | Mgmt      | For      | For              |
| 8.7             | Elect Oscar Fanjul Martin as Director                                                                                                                    | Mgmt      | For      | For              |
| 8.8             | Elect Dominique D'Hinnin as Director                                                                                                                     | Mgmt      | For      | For              |
| 8.9             | Elect Marco Patuano as Director                                                                                                                          | Mgmt      | For      | For              |
| 9               | Authorize Share Repurchase Program and Reissuance of Repurchased Shares                                                                                  | Mgmt      | For      | For              |
| 10              | Authorize Increase in Capital up to 50 Percent via Issuance of Equity or Equity-Linked Securities, Excluding Preemptive Rights of up to 10 Percent       | Mgmt      | For      | For              |
| 11              | Authorize Issuance of Convertible Bonds, Debentures, Warrants, and Other Debt Securities with Exclusion of Preemptive Rights up to 10 Percent of Capital | Mgmt      | For      | For              |
| 12              | Authorize Board to Ratify and Execute Approved Resolutions                                                                                               | Mgmt      | For      | For              |
| 13              | Advisory Vote on Remuneration Report                                                                                                                     | Mgmt      | For      | For              |

## Gartner, Inc.

|                                       |                                 |                                   |                               |
|---------------------------------------|---------------------------------|-----------------------------------|-------------------------------|
| <b>Meeting Date:</b> 06/01/2023       | <b>Country:</b> USA             | <b>Ticker:</b> IT                 |                               |
| <b>Record Date:</b> 04/06/2023        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1745428        |                               |
| <b>Primary Security ID:</b> 366651107 | <b>Primary CUSIP:</b> 366651107 | <b>Primary ISIN:</b> US3666511072 | <b>Primary SEDOL:</b> 2372763 |
| <b>Voting Policy:</b> MFS             |                                 |                                   |                               |

| Proposal Number | Proposal Text                      | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|------------------------------------|-----------|----------|------------------|
| 1a              | Elect Director Peter E. Bisson     | Mgmt      | For      | For              |
| 1b              | Elect Director Richard J. Bressler | Mgmt      | For      | For              |
| 1c              | Elect Director Raul E. Cesan       | Mgmt      | For      | For              |

Gartner, Inc.

| Proposal Number | Proposal Text                                                  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|----------------------------------------------------------------|-----------|----------|------------------|
| 1d              | Elect Director Karen E. Dykstra                                | Mgmt      | For      | For              |
| 1e              | Elect Director Diana S. Ferguson                               | Mgmt      | For      | For              |
| 1f              | Elect Director Anne Sutherland Fuchs                           | Mgmt      | For      | For              |
| 1g              | Elect Director William O. Grabe                                | Mgmt      | For      | For              |
| 1h              | Elect Director Jose M. Gutierrez                               | Mgmt      | For      | For              |
| 1i              | Elect Director Eugene A. Hall                                  | Mgmt      | For      | For              |
| 1j              | Elect Director Stephen G. Pagliuca                             | Mgmt      | For      | For              |
| 1k              | Elect Director Eileen M. Serra                                 | Mgmt      | For      | For              |
| 1l              | Elect Director James C. Smith                                  | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 3               | Advisory Vote on Say on Pay Frequency                          | Mgmt      | One Year | One Year         |
| 4               | Amend Omnibus Stock Plan                                       | Mgmt      | For      | For              |
| 5               | Ratify KPMG LLP as Auditors                                    | Mgmt      | For      | For              |

Alphabet Inc.

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 06/02/2023       | Country: USA             | Ticker: GOOGL              |                        |
| Record Date: 04/04/2023        | Meeting Type: Annual     | Meeting ID: 1748081        |                        |
| Primary Security ID: 02079K305 | Primary CUSIP: 02079K305 | Primary ISIN: US02079K3059 | Primary SEDOL: BYVY8G0 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text                           | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|-----------------------------------------|-----------|----------|------------------|
| 1a              | Elect Director Larry Page               | Mgmt      | For      | For              |
| 1b              | Elect Director Sergey Brin              | Mgmt      | For      | For              |
| 1c              | Elect Director Sundar Pichai            | Mgmt      | For      | For              |
| 1d              | Elect Director John L. Hennessy         | Mgmt      | For      | Against          |
| 1e              | Elect Director Frances H. Arnold        | Mgmt      | For      | For              |
| 1f              | Elect Director R. Martin "Marty" Chavez | Mgmt      | For      | For              |
| 1g              | Elect Director L. John Doerr            | Mgmt      | For      | For              |
| 1h              | Elect Director Roger W. Ferguson, Jr.   | Mgmt      | For      | For              |
| 1i              | Elect Director Ann Mather               | Mgmt      | For      | Against          |
| 1j              | Elect Director K. Ram Shriram           | Mgmt      | For      | For              |
| 1k              | Elect Director Robin L. Washington      | Mgmt      | For      | For              |
| 2               | Ratify Ernst & Young LLP as Auditors    | Mgmt      | For      | For              |
| 3               | Amend Omnibus Stock Plan                | Mgmt      | For      | For              |

Alphabet Inc.

| Proposal Number | Proposal Text                                                                                                      | Proponent | Mgmt Rec    | Vote Instruction |
|-----------------|--------------------------------------------------------------------------------------------------------------------|-----------|-------------|------------------|
| 4               | Advisory Vote to Ratify Named Executive Officers' Compensation                                                     | Mgmt      | For         | Against          |
| 5               | Advisory Vote on Say on Pay Frequency                                                                              | Mgmt      | Three Years | One Year         |
| 6               | Report on Lobbying Payments and Policy                                                                             | SH        | Against     | For              |
| 7               | Publish Congruency Report on Partnerships with Globalist Organizations and Company Fiduciary Duties                | SH        | Against     | Against          |
| 8               | Report on Framework to Assess Company Lobbying Alignment with Climate Goals                                        | SH        | Against     | For              |
| 9               | Report on Risks Related to Fulfilling Information Requests for Enforcing Laws Criminalizing Abortion Access        | SH        | Against     | Against          |
| 10              | Report on Risks of Doing Business in Countries with Significant Human Rights Concerns                              | SH        | Against     | Against          |
| 11              | Publish Independent Human Rights Impact Assessment of Targeted Advertising Technology                              | SH        | Against     | For              |
| 12              | Disclose More Quantitative and Qualitative Information on Algorithmic Systems                                      | SH        | Against     | For              |
| 13              | Report on Alignment of YouTube Policies With Online Safety Regulations                                             | SH        | Against     | For              |
| 14              | Report on Content Governance and Censorship                                                                        | SH        | Against     | Against          |
| 15              | Commission Independent Assessment of Effectiveness of Audit and Compliance Committee                               | SH        | Against     | Against          |
| 16              | Amend Bylaws to Require Shareholder Approval of Certain Provisions Related to Director Nominations by Shareholders | SH        | Against     | Against          |
| 17              | Adopt Share Retention Policy For Senior Executives                                                                 | SH        | Against     | Against          |
| 18              | Approve Recapitalization Plan for all Stock to Have One-vote per Share                                             | SH        | Against     | For              |

Fortive Corporation

|                                |                          |                            |
|--------------------------------|--------------------------|----------------------------|
| Meeting Date: 06/06/2023       | Country: USA             | Ticker: FTV                |
| Record Date: 04/10/2023        | Meeting Type: Annual     | Meeting ID: 1749185        |
| Primary Security ID: 34959J108 | Primary CUSIP: 34959J108 | Primary ISIN: US34959J1088 |
| Primary SEDOL: BYT3MK1         |                          |                            |
| Voting Policy: MFS             |                          |                            |

| Proposal Number | Proposal Text                 | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|-------------------------------|-----------|----------|------------------|
| 1a              | Elect Director Eric Branderiz | Mgmt      | For      | For              |

Fortive Corporation

| Proposal Number | Proposal Text                                                      | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--------------------------------------------------------------------|-----------|----------|------------------|
| 1b              | Elect Director Daniel L. Comas                                     | Mgmt      | For      | For              |
| 1c              | Elect Director Sharmistha Dubey                                    | Mgmt      | For      | For              |
| 1d              | Elect Director Rejji P. Hayes                                      | Mgmt      | For      | For              |
| 1e              | Elect Director Wright Lassiter, III                                | Mgmt      | For      | For              |
| 1f              | Elect Director James A. Lico                                       | Mgmt      | For      | For              |
| 1g              | Elect Director Kate D. Mitchell                                    | Mgmt      | For      | For              |
| 1h              | Elect Director Jeannine Sargent                                    | Mgmt      | For      | For              |
| 1i              | Elect Director Alan G. Spoon                                       | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation     | Mgmt      | For      | For              |
| 3               | Advisory Vote on Say on Pay Frequency                              | Mgmt      | One Year | One Year         |
| 4               | Ratify Ernst & Young LLP as Auditors                               | Mgmt      | For      | For              |
| 5               | Submit Severance Agreement (Change-in-Control) to Shareholder Vote | SH        | Against  | Against          |

Taiwan Semiconductor Manufacturing Co., Ltd.

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 06/06/2023       | Country: Taiwan          | Ticker: 2330               |                        |
| Record Date: 04/06/2023        | Meeting Type: Annual     | Meeting ID: 1756723        |                        |
| Primary Security ID: Y84629107 | Primary CUSIP: Y84629107 | Primary ISIN: TW0002330008 | Primary SEDOL: 6889106 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text                                                                                                                                                                                                                                               | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|----------|------------------|
|                 | Meeting for ADR Holders                                                                                                                                                                                                                                     | Mgmt      |          |                  |
| 1               | Approve Business Operations Report and Financial Statements                                                                                                                                                                                                 | Mgmt      | For      | For              |
| 2               | Approve Issuance of Restricted Stocks                                                                                                                                                                                                                       | Mgmt      | For      | For              |
| 3               | Amend Procedures for Endorsement and Guarantees                                                                                                                                                                                                             | Mgmt      | For      | For              |
| 4               | Amend the Name of Audit Committee in the Policies (I)Procedures for Acquisition or Disposal of Assets (II)Procedures for Financial Derivatives Transactions (III)Procedures for Lending Funds to Other Parties (IV)Procedures for Endorsement and Guarantee | Mgmt      | For      | For              |

The TJX Companies, Inc.

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 06/06/2023       | Country: USA             | Ticker: TJX                |                        |
| Record Date: 04/13/2023        | Meeting Type: Annual     | Meeting ID: 1752511        |                        |
| Primary Security ID: 872540109 | Primary CUSIP: 872540109 | Primary ISIN: US8725401090 | Primary SEDOL: 2989301 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text                                                                  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--------------------------------------------------------------------------------|-----------|----------|------------------|
| 1a              | Elect Director Jose B. Alvarez                                                 | Mgmt      | For      | For              |
| 1b              | Elect Director Alan M. Bennett                                                 | Mgmt      | For      | For              |
| 1c              | Elect Director Rosemary T. Berkery                                             | Mgmt      | For      | For              |
| 1d              | Elect Director David T. Ching                                                  | Mgmt      | For      | For              |
| 1e              | Elect Director C. Kim Goodwin                                                  | Mgmt      | For      | For              |
| 1f              | Elect Director Ernie Herrman                                                   | Mgmt      | For      | For              |
| 1g              | Elect Director Amy B. Lane                                                     | Mgmt      | For      | For              |
| 1h              | Elect Director Carol Meyrowitz                                                 | Mgmt      | For      | For              |
| 1i              | Elect Director Jackwyn L. Nemerov                                              | Mgmt      | For      | For              |
| 2               | Ratify PricewaterhouseCoopers LLP as Auditors                                  | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation                 | Mgmt      | For      | For              |
| 4               | Advisory Vote on Say on Pay Frequency                                          | Mgmt      | One Year | One Year         |
| 5               | Report on Third-Party Assessment of Human Rights Due Diligence in Supply Chain | SH        | Against  | Against          |
| 6               | Report on Risk from Supplier Misclassification of Supplier's Employees         | SH        | Against  | For              |
| 7               | Adopt a Paid Sick Leave Policy for All Employees                               | SH        | Against  | For              |

Dollarama Inc.

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 06/07/2023       | Country: Canada          | Ticker: DOL                |                        |
| Record Date: 04/13/2023        | Meeting Type: Annual     | Meeting ID: 1730623        |                        |
| Primary Security ID: 25675T107 | Primary CUSIP: 25675T107 | Primary ISIN: CA25675T1075 | Primary SEDOL: B4TP9G2 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text                     | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|-----------------------------------|-----------|----------|------------------|
| 1A              | Elect Director Joshua Bekenstein  | Mgmt      | For      | For              |
| 1B              | Elect Director Gregory David      | Mgmt      | For      | For              |
| 1C              | Elect Director Elisa D. Garcia C. | Mgmt      | For      | For              |
| 1D              | Elect Director Stephen Gunn       | Mgmt      | For      | For              |

Dollarama Inc.

| Proposal Number | Proposal Text                                                                                          | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--------------------------------------------------------------------------------------------------------|-----------|----------|------------------|
| 1E              | Elect Director Kristin Mugford                                                                         | Mgmt      | For      | For              |
| 1F              | Elect Director Nicholas Nomicos                                                                        | Mgmt      | For      | For              |
| 1G              | Elect Director Neil Rossy                                                                              | Mgmt      | For      | For              |
| 1H              | Elect Director Samira Sakhia                                                                           | Mgmt      | For      | For              |
| 1I              | Elect Director Thecla Sweeney                                                                          | Mgmt      | For      | For              |
| 1J              | Elect Director Huw Thomas                                                                              | Mgmt      | For      | For              |
| 2               | Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration           | Mgmt      | For      | For              |
| 3               | Advisory Vote on Executive Compensation Approach                                                       | Mgmt      | For      | For              |
|                 | Shareholder Proposals                                                                                  | Mgmt      |          |                  |
| 4               | SP 1: Report on Emissions and Gender Target and its Overall Significance on the Company's ESG Strategy | SH        | Against  | Against          |
| 5               | SP 2: Report on Third-Party Employment Agencies                                                        | SH        | Against  | Against          |
| 6               | SP 3: Adopt Net Zero Targets in Alignment with the Paris Agreement                                     | SH        | Against  | For              |

Thomson Reuters Corporation

|                                |                              |                            |                        |
|--------------------------------|------------------------------|----------------------------|------------------------|
| Meeting Date: 06/14/2023       | Country: Canada              | Ticker: TRI                |                        |
| Record Date: 04/21/2023        | Meeting Type: Annual/Special | Meeting ID: 1721774        |                        |
| Primary Security ID: 884903709 | Primary CUSIP: 884903709     | Primary ISIN: CA8849037095 | Primary SEDOL: BFXPTB0 |
| Voting Policy: MFS             |                              |                            |                        |

| Proposal Number | Proposal Text                     | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|-----------------------------------|-----------|----------|------------------|
| 1.1             | Elect Director David Thomson      | Mgmt      | For      | For              |
| 1.2             | Elect Director Steve Hasker       | Mgmt      | For      | For              |
| 1.3             | Elect Director Kirk E. Arnold     | Mgmt      | For      | For              |
| 1.4             | Elect Director David W. Binet     | Mgmt      | For      | For              |
| 1.5             | Elect Director W. Edmund Clark    | Mgmt      | For      | For              |
| 1.6             | Elect Director LaVerne Council    | Mgmt      | For      | For              |
| 1.7             | Elect Director Michael E. Daniels | Mgmt      | For      | For              |
| 1.8             | Elect Director Kirk Koenigsbauer  | Mgmt      | For      | For              |
| 1.9             | Elect Director Deanna Oppenheimer | Mgmt      | For      | For              |
| 1.10            | Elect Director Simon Paris        | Mgmt      | For      | For              |
| 1.11            | Elect Director Kim M. Rivera      | Mgmt      | For      | For              |
| 1.12            | Elect Director Barry Salzberg     | Mgmt      | For      | For              |



## Thomson Reuters Corporation

| Proposal Number | Proposal Text                                                                                | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|----------------------------------------------------------------------------------------------|-----------|----------|------------------|
| 1.13            | Elect Director Peter J. Thomson                                                              | Mgmt      | For      | For              |
| 1.14            | Elect Director Beth Wilson                                                                   | Mgmt      | For      | For              |
| 2               | Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration | Mgmt      | For      | For              |
| 3               | Advisory Vote on Executive Compensation Approach                                             | Mgmt      | For      | For              |
| 4               | Approve Return of Capital Transaction                                                        | Mgmt      | For      | For              |

## Canadian Pacific Kansas City Limited

|                                       |                                 |                                   |                               |
|---------------------------------------|---------------------------------|-----------------------------------|-------------------------------|
| <b>Meeting Date:</b> 06/15/2023       | <b>Country:</b> Canada          | <b>Ticker:</b> CP                 |                               |
| <b>Record Date:</b> 04/24/2023        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1737111        |                               |
| <b>Primary Security ID:</b> 13646K108 | <b>Primary CUSIP:</b> 13646K108 | <b>Primary ISIN:</b> CA13646K1084 | <b>Primary SEDOL:</b> BMBQR09 |
| <b>Voting Policy:</b> MFS             |                                 |                                   |                               |

| Proposal Number | Proposal Text                                    | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--------------------------------------------------|-----------|----------|------------------|
| 1               | Ratify Ernst & Young LLP as Auditors             | Mgmt      | For      | For              |
| 2               | Advisory Vote on Executive Compensation Approach | Mgmt      | For      | For              |
| 3               | Management Advisory Vote on Climate Change       | Mgmt      | For      | For              |
| 4.1             | Elect Director John Baird                        | Mgmt      | For      | For              |
| 4.2             | Elect Director Isabelle Courville                | Mgmt      | For      | For              |
| 4.3             | Elect Director Keith E. Creel                    | Mgmt      | For      | For              |
| 4.4             | Elect Director Gillian H. Denham                 | Mgmt      | For      | For              |
| 4.5             | Elect Director Antonio Garza                     | Mgmt      | For      | For              |
| 4.6             | Elect Director David Garza-Santos                | Mgmt      | For      | For              |
| 4.7             | Elect Director Edward R. Hamberger               | Mgmt      | For      | For              |
| 4.8             | Elect Director Janet H. Kennedy                  | Mgmt      | For      | For              |
| 4.9             | Elect Director Henry J. Maier                    | Mgmt      | For      | For              |
| 4.10            | Elect Director Matthew H. Paull                  | Mgmt      | For      | For              |
| 4.11            | Elect Director Jane L. Peverett                  | Mgmt      | For      | For              |
| 4.12            | Elect Director Andrea Robertson                  | Mgmt      | For      | For              |
| 4.13            | Elect Director Gordon T. Trafton                 | Mgmt      | For      | For              |

|                                       |                                 |                                   |                               |
|---------------------------------------|---------------------------------|-----------------------------------|-------------------------------|
| <b>Meeting Date:</b> 06/16/2023       | <b>Country:</b> Ireland         | <b>Ticker:</b> AON                |                               |
| <b>Record Date:</b> 04/14/2023        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1754734        |                               |
| <b>Primary Security ID:</b> G0403H108 | <b>Primary CUSIP:</b> G0403H108 | <b>Primary ISIN:</b> IE00BLP1HW54 | <b>Primary SEDOL:</b> BLP1HW5 |
| <b>Voting Policy:</b> MFS             |                                 |                                   |                               |

| Proposal Number | Proposal Text                                                   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|-----------------------------------------------------------------|-----------|----------|------------------|
| 1.1             | Elect Director Lester B. Knight                                 | Mgmt      | For      | For              |
| 1.2             | Elect Director Gregory C. Case                                  | Mgmt      | For      | For              |
| 1.3             | Elect Director Jin-Yong Cai                                     | Mgmt      | For      | For              |
| 1.4             | Elect Director Jeffrey C. Campbell                              | Mgmt      | For      | For              |
| 1.5             | Elect Director Fulvio Conti                                     | Mgmt      | For      | For              |
| 1.6             | Elect Director Cheryl A. Francis                                | Mgmt      | For      | For              |
| 1.7             | Elect Director Adriana Karaboutis                               | Mgmt      | For      | For              |
| 1.8             | Elect Director Richard C. Notebaert                             | Mgmt      | For      | For              |
| 1.9             | Elect Director Gloria Santona                                   | Mgmt      | For      | For              |
| 1.10            | Elect Director Sarah E. Smith                                   | Mgmt      | For      | For              |
| 1.11            | Elect Director Byron O. Spruell                                 | Mgmt      | For      | For              |
| 1.12            | Elect Director Carolyn Y. Woo                                   | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation  | Mgmt      | For      | For              |
| 3               | Advisory Vote on Say on Pay Frequency                           | Mgmt      | One Year | One Year         |
| 4               | Ratify Ernst & Young LLP as Auditors                            | Mgmt      | For      | For              |
| 5               | Ratify Ernst & Young Chartered Accountants as Statutory Auditor | Mgmt      | For      | For              |
| 6               | Authorise the Audit Committee to Fix Remuneration of Auditors   | Mgmt      | For      | For              |
| 7               | Amend Omnibus Plan                                              | Mgmt      | For      | For              |

Mastercard Incorporated

|                                       |                                 |                                   |                               |
|---------------------------------------|---------------------------------|-----------------------------------|-------------------------------|
| <b>Meeting Date:</b> 06/27/2023       | <b>Country:</b> USA             | <b>Ticker:</b> MA                 |                               |
| <b>Record Date:</b> 04/28/2023        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1754019        |                               |
| <b>Primary Security ID:</b> 57636Q104 | <b>Primary CUSIP:</b> 57636Q104 | <b>Primary ISIN:</b> US57636Q1040 | <b>Primary SEDOL:</b> B121557 |
| <b>Voting Policy:</b> MFS             |                                 |                                   |                               |

| Proposal Number | Proposal Text                   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---------------------------------|-----------|----------|------------------|
| 1a              | Elect Director Merit E. Janow   | Mgmt      | For      | For              |
| 1b              | Elect Director Candido Bracher  | Mgmt      | For      | For              |
| 1c              | Elect Director Richard K. Davis | Mgmt      | For      | For              |

Mastercard Incorporated

| Proposal Number | Proposal Text                                                                                                      | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--------------------------------------------------------------------------------------------------------------------|-----------|----------|------------------|
| 1d              | Elect Director Julius Genachowski                                                                                  | Mgmt      | For      | For              |
| 1e              | Elect Director Choon Phong Goh                                                                                     | Mgmt      | For      | For              |
| 1f              | Elect Director Oki Matsumoto                                                                                       | Mgmt      | For      | For              |
| 1g              | Elect Director Michael Miebach                                                                                     | Mgmt      | For      | For              |
| 1h              | Elect Director Youngme Moon                                                                                        | Mgmt      | For      | For              |
| 1i              | Elect Director Rima Qureshi                                                                                        | Mgmt      | For      | For              |
| 1j              | Elect Director Gabrielle Sulzberger                                                                                | Mgmt      | For      | For              |
| 1k              | Elect Director Harit Talwar                                                                                        | Mgmt      | For      | For              |
| 1l              | Elect Director Lance Uggla                                                                                         | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation                                                     | Mgmt      | For      | For              |
| 3               | Advisory Vote on Say on Pay Frequency                                                                              | Mgmt      | One Year | One Year         |
| 4               | Approve Qualified Employee Stock Purchase Plan                                                                     | Mgmt      | For      | For              |
| 5               | Ratify PricewaterhouseCoopers LLP as Auditors                                                                      | Mgmt      | For      | For              |
| 6               | Report on Overseeing Risks Related to Discrimination                                                               | SH        | Against  | Against          |
| 7               | Report on Establishing Merchant Category Code for Gun and Ammunition Stores                                        | SH        | Against  | Against          |
| 8               | Report on Lobbying Payments and Policy                                                                             | SH        | Against  | Against          |
| 9               | Amend Bylaws to Require Shareholder Approval of Certain Provisions Related to Director Nominations by Shareholders | SH        | Against  | Against          |
| 10              | Report on Cost-Benefit Analysis of Diversity and Inclusion Efforts                                                 | SH        | Against  | Against          |

DAIKIN INDUSTRIES Ltd.

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 06/29/2023       | Country: Japan           | Ticker: 6367               |                        |
| Record Date: 03/31/2023        | Meeting Type: Annual     | Meeting ID: 1763685        |                        |
| Primary Security ID: J10038115 | Primary CUSIP: J10038115 | Primary ISIN: JP3481800005 | Primary SEDOL: 6250724 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text                                                      | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--------------------------------------------------------------------|-----------|----------|------------------|
| 1               | Approve Allocation of Income, with a Final Dividend of JPY 140     | Mgmt      | For      | For              |
| 2               | Amend Articles to Amend Provisions on Number of Statutory Auditors | Mgmt      | For      | For              |
| 3.1             | Elect Director Inoue, Noriyuki                                     | Mgmt      | For      | Against          |

| Proposal Number | Proposal Text                                   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|-------------------------------------------------|-----------|----------|------------------|
| 3.2             | Elect Director Togawa, Masanori                 | Mgmt      | For      | For              |
| 3.3             | Elect Director Kawada, Tatsuo                   | Mgmt      | For      | For              |
| 3.4             | Elect Director Makino, Akiji                    | Mgmt      | For      | For              |
| 3.5             | Elect Director Torii, Shingo                    | Mgmt      | For      | For              |
| 3.6             | Elect Director Arai, Yuko                       | Mgmt      | For      | For              |
| 3.7             | Elect Director Tayano, Ken                      | Mgmt      | For      | For              |
| 3.8             | Elect Director Minaka, Masatsugu                | Mgmt      | For      | For              |
| 3.9             | Elect Director Matsuzaki, Takashi               | Mgmt      | For      | For              |
| 3.10            | Elect Director Kanwal Jeet Jawa                 | Mgmt      | For      | For              |
| 4.1             | Appoint Statutory Auditor Kitamoto, Kaeko       | Mgmt      | For      | For              |
| 4.2             | Appoint Statutory Auditor Uematsu, Kosei        | Mgmt      | For      | For              |
| 4.3             | Appoint Statutory Auditor Tamori, Hisao         | Mgmt      | For      | For              |
| 5               | Appoint Alternate Statutory Auditor Ono, Ichiro | Mgmt      | For      | For              |