

Montreal, March 27, 2024

Subject: Our carrying broker is changing its name to Aviso Wealth

On April 1, 2024, our carrying broker **Credential Securities Inc. (CSI)** is merging with its three internal entities into a single entity under the new name **Aviso Wealth**.

What does this mean for you?

No action is required on your part. The name and logo of Credential Securities will gradually be replaced by **Aviso Wealth** or **Aviso Financial Inc.** or **Aviso Correspondent Partners** on your account statements, our forms, trade confirmations, etc.

You will notice that, for bank transfers or withdrawals issued by the firm, the current **CSI** abbreviation will be replaced by a new one. Here are a few examples that could appear on your account statements.

English	Aviso Wealth AW	Aviso Financial Inc. AFI	Aviso Correspondent Partners ACP
French	Patrimoine Aviso PA	Financière Aviso Inc. FAI	Partenaires des correspondants Aviso PCA

These abbreviations may vary from one financial institution to another, and will be implemented gradually over the coming weeks.

We remain at your disposal should you require any further information. Please do not hesitate to contact a member of our team.

Best regards,



Patrick Duchesne, CPA, C.Dir., FCSI®, CAMS
Vice-President, Finance and Operations