Date range covered : 04/01/2026 to 06/30/2026

LOCATION(S): ALL LOCATIONS

INSTITUTION ACCOUNT(S): LA FIN PRO CAD FOC EQTY T55656

Royal Bank of Canada

Meeting Date: 04/09/2026 **Country:** Canada **Ticker:** RY

Record Date: 02/10/2026 **Meeting Type:** Annual

Primary Security ID: 780087102

Shares Voted: 133,750

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mirko Bibic	Mgmt	For	For	For
1.2	Elect Director Andrew A. Chisholm	Mgmt	For	For	For
1.3	Elect Director Jacynthe Côté	Mgmt	For	For	For
1.4	Elect Director Toos N. Daruvala	Mgmt	For	For	For
1.5	Elect Director Cynthia Devine	Mgmt	For	For	For
1.6	Elect Director Roberta L. Jamieson	Mgmt	For	For	For
1.7	Elect Director David McKay	Mgmt	For	For	For
1.8	Elect Director Amanda Norton	Mgmt	For	For	For
1.9	Elect Director Barry Perry	Mgmt	For	For	For
1.10	Elect Director Maryann Turcke	Mgmt	For	For	For
1.11	Elect Director Thierry Vandal	Mgmt	For	For	For
1.12	Elect Director Frank Vettese	Mgmt	For	For	For
1.13	Elect Director Jeffery Yabuki	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
1	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Refer	Against
	Voter Rationale: We evaluated this item and determined not to support in this instance.				
2	SP 2: Increase Youth Representation in the Bank's Governing Bodies	SH	Against	Refer	Against
	Voter Rationale: We evaluated this item and determined not to support in this instance.				
3	SP 3: Adopt Performance-Aligned Compensation Policy	SH	Against	Refer	Against
	Voter Rationale: We evaluated this item and determined not to support in this instance.				

Royal Bank of Canada

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	SP 4: Adopt New Skill Diversification Policy	SH	Against	Refer	Against
	Voter Rationale: We evaluated this item and determined not to support in this instance.				
5	SP 5: Establish a Permanent Advisory Committee on the Systemic Impact of the Bank's Decisions	SH	Against	Refer	Against
	Voter Rationale: We evaluated this item and determined not to support in this instance.				
6	SP 6: Report on Forced Labor and Child Labor in Lending Portfolios	SH	Against	Refer	For
	Voter Rationale: We are supportive of improved practices relating to material social issues.				
7	SP 7: Report on AI-Use in High-Level Decision-Making, Risk Assessment and Loan Grants	SH	Against	Refer	For
	Voter Rationale: We are supportive of improved practices relating to material social issues.				
8	SP 8: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	Refer	Against
	Voter Rationale: We evaluated this item and determined not to support in this instance.				
9	SP 9: Advisory Vote on Environmental Policies	SH	Against	Refer	For
	Voter Rationale: We are supportive of improved practices relating to material environmental issues.				
10	SP 10: Report on Loans Made by the Bank in Support of the Circular Economy	SH	Against	Refer	Against
	Voter Rationale: We evaluated this item and determined not to support in this instance.				
11	SP 11: Hold Annual Meetings of the Company in Person with Virtual Meetings as Complements	SH	Against	Refer	For
	Voter Rationale: We are supportive of improved practices relating to material governance issues.				

The Bank of Nova Scotia

Meeting Date: 04/14/2026 **Country:** Canada **Ticker:** BNS

Record Date: 02/17/2026 **Meeting Type:** Annual/Special

Primary Security ID: 064149107

Shares Voted: 119,898

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nora A. Aufreiter	Mgmt	For	For	For
1.2	Elect Director Guillermo E. Babatz	Mgmt	For	For	For

The Bank of Nova Scotia

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director W. Dave Dowrich	Mgmt	For	For	For
1.4	Elect Director Antonio Garza	Mgmt	For	For	For
1.5	Elect Director Michael B. Medline	Mgmt	For	For	For
1.6	Elect Director Lynn K. Patterson	Mgmt	For	For	For
1.7	Elect Director Una M. Power	Mgmt	For	For	For
1.8	Elect Director Aaron W. Regent	Mgmt	For	For	For
1.9	Elect Director Sandra J. Stuart	Mgmt	For	For	For
1.10	Elect Director L. Scott Thomson	Mgmt	For	For	For
1.11	Elect Director Steven C. Van Wyk	Mgmt	For	For	For
1.12	Elect Director Benita M. Warmbold	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	Refer	Withhold
	Voter Rationale: We regard the auditor's tenure as in excess of best practice.				
3	Approve Remuneration of Directors	Mgmt	For	Refer	For
4	Amend Bylaw Re: Administrative Amendments to By-law No. 1	Mgmt	For	Refer	For
5	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
6	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Refer	Against
	Voter Rationale: We evaluated this item and determined not to support in this instance.				
7	SP 2: Increase Youth Representation in the Bank's Governing Bodies	SH	Against	Refer	Against
	Voter Rationale: We evaluated this item and determined not to support in this instance.				
8	SP 3: Adopt Performance-Aligned Compensation Policy	SH	Against	Refer	Against
	Voter Rationale: We evaluated this item and determined not to support in this instance.				
9	SP 4: Adopt New Skill Diversification Policy	SH	Against	Refer	Against
	Voter Rationale: We evaluated this item and determined not to support in this instance.				
10	SP 5: Establish a Permanent Advisory Committee on the Systemic Impact of the Bank's Decisions	SH	Against	Refer	Against
	Voter Rationale: We evaluated this item and determined not to support in this instance.				

The Bank of Nova Scotia

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
11	SP 6: Report on AI-Use in High-Level Decision-Making, Risk Assessment and Loan Grants	SH	Against	Refer	For
	Voter Rationale: We are supportive of improved practices relating to material social issues.				
12	SP 7: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	Refer	Against
	Voter Rationale: We evaluated this item and determined not to support in this instance.				
13	SP 8: Advisory Vote on Environmental Policies	SH	Against	Refer	For
	Voter Rationale: We are supportive of improved practices relating to material environmental issues.				

Bank of Montreal

Meeting Date: 04/15/2026 **Country:** Canada **Ticker:** BMO
Record Date: 02/17/2026 **Meeting Type:** Annual
Primary Security ID: 063671101

Shares Voted: 61,478

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director George A. Cope	Mgmt	For	For	For
1.2	Elect Director Janice M. Babiak	Mgmt	For	For	For
1.3	Elect Director Craig W. Broderick	Mgmt	For	For	For
1.4	Elect Director Tammy L. Brown	Mgmt	For	For	For
1.5	Elect Director Hazel Claxton	Mgmt	For	For	For
1.6	Elect Director Diane L. Cooper	Mgmt	For	For	For
1.7	Elect Director Stephen Dent	Mgmt	For	For	For
1.8	Elect Director Martin S. Eichenbaum	Mgmt	For	For	For
1.9	Elect Director David E. Harquail	Mgmt	For	For	For
1.10	Elect Director Eric R. La Flèche	Mgmt	For	For	For
1.11	Elect Director Brian McManus	Mgmt	For	For	For
1.12	Elect Director Lorraine Mitchelmore	Mgmt	For	For	For
1.13	Elect Director Madhu Ranganathan	Mgmt	For	For	For
1.14	Elect Director Darryl White	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	Refer	Withhold
	Voter Rationale: We regard the auditor's tenure as in excess of best practice.				

Bank of Montreal

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For
	Shareholder Proposals	Mgmt			
1	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Refer	Against
	Voter Rationale: We evaluated this item and determined not to support in this instance.				
2	SP 2: Increase Youth Representation in the Bank's Governing Bodies	SH	Against	Refer	Against
	Voter Rationale: We evaluated this item and determined not to support in this instance.				
3	SP 3: Adopt Performance-Aligned Compensation Policy	SH	Against	Refer	Against
	Voter Rationale: We evaluated this item and determined not to support in this instance.				
4	SP 4: Adopt New Skill Diversification Policy	SH	Against	Refer	Against
	Voter Rationale: We evaluated this item and determined not to support in this instance.				
5	SP 5: Establish a Permanent Advisory Committee on the Systemic Impact of the Bank's Decisions	SH	Against	Refer	Against
	Voter Rationale: We evaluated this item and determined not to support in this instance.				
6	SP 6: Report on AI-Use in High-Level Decision-Making, Risk Assessment and Loan Grants	SH	Against	Refer	For
	Voter Rationale: We are supportive of improved disclosures relating to material social issues.				
7	SP 7: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	Refer	Against
	Voter Rationale: We evaluated this item and determined not to support in this instance.				
8	SP 8: Advisory Vote on Environmental Policies	SH	Against	Refer	For
	Voter Rationale: We are supportive of improved practices relating to material environmental issues.				

Canadian Imperial Bank of Commerce

Meeting Date: 04/16/2026 **Country:** Canada **Ticker:** CM
Record Date: 02/17/2026 **Meeting Type:** Annual/Special
Primary Security ID: 136069101

Shares Voted: 111,201

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ammar Aljoundi	Mgmt	For	For	For

Canadian Imperial Bank of Commerce

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director Michelle L. Collins	Mgmt	For	For	For
1c	Elect Director Harry Culham	Mgmt	For	For	For
1d	Elect Director Marianne Harrison	Mgmt	For	For	For
1e	Elect Director Kevin J. Kelly	Mgmt	For	For	For
1f	Elect Director Christine E. Larsen	Mgmt	For	For	For
1g	Elect Director Mary Lou Maher	Mgmt	For	For	For
1h	Elect Director William F. Morneau	Mgmt	For	For	For
1i	Elect Director Mark W. Podlasly	Mgmt	For	For	For
1j	Elect Director François L. Poirier	Mgmt	For	For	For
1k	Elect Director Katharine B. Stevenson	Mgmt	For	For	For
1l	Elect Director Martine Turcotte	Mgmt	For	For	For
1m	Elect Director Barry L. Zubrow	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	Refer	Withhold
	Voter Rationale: We regard the auditor's tenure as in excess of best practice.				
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For
4	Amend Stock Option Plan	Mgmt	For	For	For
5	Approve Increase in Directors' Remuneration	Mgmt	For	Refer	For
	Shareholder Proposals	Mgmt			
6	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Refer	Against
	Voter Rationale: We evaluated this item and determined not to support in this instance.				
7	SP 2: Increase Youth Representation in the Bank's Governing Bodies	SH	Against	Refer	Against
	Voter Rationale: We evaluated this item and determined not to support in this instance.				
8	SP 3: Adopt Performance-Aligned Compensation Policy	SH	Against	Refer	Against
	Voter Rationale: We evaluated this item and determined not to support in this instance.				
9	SP 4: Adopt New Skill Diversification Policy	SH	Against	Refer	Against
	Voter Rationale: We evaluated this item and determined not to support in this instance.				

Canadian Imperial Bank of Commerce

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
10	SP 5: Establish a Permanent Advisory Committee on the Systemic Impact of the Bank's Decisions	SH	Against	Refer	Against
	Voter Rationale: We evaluated this item and determined not to support in this instance.				
11	SP 6: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	Refer	Against
	Voter Rationale: We evaluated this item and determined not to support in this instance.				
12	SP 7: Advisory Vote on Environmental Policies	SH	Against	Refer	For
	Voter Rationale: We are supportive of improved practices relating to material social issues.				

The Toronto-Dominion Bank

Meeting Date: 04/16/2026 **Country:** Canada **Ticker:** TD

Record Date: 02/17/2026 **Meeting Type:** Annual

Primary Security ID: 891160509

Shares Voted: 170,824

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ayman Antoun	Mgmt	For	For	For
1.2	Elect Director Ana Arsov	Mgmt	For	For	For
1.3	Elect Director Cherie L. Brant	Mgmt	For	For	For
1.4	Elect Director Raymond Chun	Mgmt	For	For	For
1.5	Elect Director Elio R. Luongo	Mgmt	For	For	For
1.6	Elect Director John B. MacIntyre	Mgmt	For	For	For
1.7	Elect Director Keith G. Martell	Mgmt	For	For	For
1.8	Elect Director Nathalie M. Palladitcheff	Mgmt	For	For	For
1.9	Elect Director Frank J. Pearn	Mgmt	For	For	For
1.10	Elect Director S. Jane Rowe	Mgmt	For	For	For
1.11	Elect Director Nancy G. Tower	Mgmt	For	For	For
1.12	Elect Director Ajay K. Virmani	Mgmt	For	For	For
1.13	Elect Director Mary A. Winston	Mgmt	For	For	For
1.14	Elect Director Paul C. Wirth	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

The Toronto-Dominion Bank

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Amend Stock Option Plan Re: Increase Number of Shares	Mgmt	For	For	For
5	Amend Stock Option Plan Re: Shareholder Approval Requirement	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
1	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Refer	Against
	Voter Rationale: We evaluated this item and determined not to support in this instance.				
2	SP 2: Increase Youth Representation in the Bank's Governing Bodies	SH	Against	Refer	Against
	Voter Rationale: We evaluated this item and determined not to support in this instance.				
3	SP 3: Adopt Performance-Aligned Compensation Policy	SH	Against	Refer	Against
	Voter Rationale: We evaluated this item and determined not to support in this instance.				
4	SP 4: Adopt New Skill Diversification Policy	SH	Against	Refer	Against
	Voter Rationale: We evaluated this item and determined not to support in this instance.				
5	SP 5: Establish a Permanent Advisory Committee on the Systemic Impact of the Bank's Decisions	SH	Against	Refer	Against
	Voter Rationale: We evaluated this item and determined not to support in this instance.				
6	SP 6: Report on Forced Labor and Child Labor in Lending Portfolios	SH	Against	Refer	For
	Voter Rationale: We are supportive of improved disclosures relating to material social issues.				
7	SP 7: Report on AI-Use in High-Level Decision-Making, Risk Assessment and Loan Grants	SH	Against	Refer	For
	Voter Rationale: We are supportive of improved disclosures relating to material social issues.				
8	SP 8: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	Refer	Against
	Voter Rationale: We evaluated this item and determined not to support in this instance.				
9	SP 9: Advisory Vote on Environmental Policies	SH	Against	Refer	For
	Voter Rationale: We are supportive of improved practices relating to material environmental issues.				

Thomson Reuters Corporation

Meeting Date: 04/28/2026 **Country:** Canada **Ticker:** TRI
Record Date: 03/06/2026 **Meeting Type:** Special
Primary Security ID: 884903808

Shares Voted: 10,467

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Return of Capital and Share Consolidation	Mgmt	For	For	For

Canadian Pacific Kansas City Limited

Meeting Date: 04/29/2026 **Country:** Canada **Ticker:** CP
Record Date: 03/09/2026 **Meeting Type:** Annual
Primary Security ID: 13646K108

Shares Voted: 89,463

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
2	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For
3	Management Advisory Vote on Climate Change	Mgmt	For	Refer	For
4.1	Elect Director John Baird	Mgmt	For	For	For
4.2	Elect Director Isabelle Courville	Mgmt	For	For	For
4.3	Elect Director Keith E. Creel	Mgmt	For	For	For
4.4	Elect Director Antonio Garza	Mgmt	For	For	For
4.5	Elect Director Arturo Gutiérrez Hernández	Mgmt	For	For	For
4.6	Elect Director Edward Hamberger	Mgmt	For	For	For
4.7	Elect Director Janet Kennedy	Mgmt	For	For	For
4.8	Elect Director Henry Maier	Mgmt	For	For	For
4.9	Elect Director Marc Parent	Mgmt	For	For	For
4.10	Elect Director Matthew Paull	Mgmt	For	For	For
4.11	Elect Director Jane Peverett	Mgmt	For	For	For
4.12	Elect Director Andrea Robertson	Mgmt	For	For	For
4.13	Elect Director Katharine Stevenson	Mgmt	For	For	For
4.14	Elect Director Gordon Trafton	Mgmt	For	For	For

Toromont Industries Ltd.

Meeting Date: 04/29/2026 **Country:** Canada **Ticker:** TIH
Record Date: 03/20/2026 **Meeting Type:** Annual
Primary Security ID: 891102105

Shares Voted: 17,838

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Peter J. Blake	Mgmt	For	For	For
1.2	Elect Director Benjamin (Ben) D. Cherniavsky	Mgmt	For	For	For
1.3	Elect Director Cathryn E. Cranston	Mgmt	For	For	For
1.4	Elect Director Paramita Das	Mgmt	For	For	For
1.5	Elect Director Sharon L. Hodgson	Mgmt	For	Refer	For
1.6	Elect Director Ave G. Lethbridge	Mgmt	For	For	For
1.7	Elect Director Michael S.H. McMillan	Mgmt	For	For	For
1.8	Elect Director Frederick (Fred) J. Mifflin	Mgmt	For	For	For
1.9	Elect Director Katherine A. Rethy	Mgmt	For	For	For
1.10	Elect Director Richard G. Roy	Mgmt	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	Refer	Withhold
	Voter Rationale: We regard the auditor's tenure as in excess of best practice.				
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For

AltaGas Ltd.

Meeting Date: 04/30/2026 **Country:** Canada **Ticker:** ALA
Record Date: 03/05/2026 **Meeting Type:** Annual
Primary Security ID: 021361100

Shares Voted: 66,449

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	Refer	Withhold
	Voter Rationale: We regard the auditor's tenure as in excess of best practice.				
2.1	Elect Director William (Bill) L. Bullock, Jr.	Mgmt	For	For	For

AltaGas Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2.2	Elect Director Victoria A. Calvert	Mgmt	For	For	For
2.3	Elect Director David W. Cornhill	Mgmt	For	Refer	Against
	Voter Rationale: Director is long-tenured and in our view, inappropriately classified as independent.				
2.4	Elect Director Jon-Al Duplantier	Mgmt	For	For	For
2.5	Elect Director Derek W. Evans	Mgmt	For	For	For
2.6	Elect Director Cynthia Johnston	Mgmt	For	For	For
2.7	Elect Director Pentti O. Karkkainen	Mgmt	For	For	For
2.8	Elect Director Phillip R. Knoll	Mgmt	For	For	For
2.9	Elect Director Angela S. Lekatsas	Mgmt	For	For	For
2.10	Elect Director Nancy G. Tower	Mgmt	For	For	For
2.11	Elect Director Vernon D. Yu	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For

Bombardier Inc.

Meeting Date: 04/30/2026 **Country:** Canada **Ticker:** BBD.B

Record Date: 03/09/2026 **Meeting Type:** Annual

Primary Security ID: 097751861

Shares Voted: 14,580

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Holders of Class A Multiple Voting and Class B Subordinate Voting Shares	Mgmt			
1.1	Elect Director Ojus Ajmera	Mgmt	For	For	For
1.2	Elect Director Pierre Beaudoin	Mgmt	For	For	For
1.3	Elect Director Joanne Bissonnette	Mgmt	For	For	For
1.4	Elect Director Charles Bombardier	Mgmt	For	For	For
1.5	Elect Director Rose Damen	Mgmt	For	For	For
1.6	Elect Director Bettina Fetzer	Mgmt	For	For	For
1.7	Elect Director Diane Fontaine	Mgmt	For	For	For
1.8	Elect Director Diane Giard	Mgmt	For	For	For
1.9	Elect Director Anthony R. Graham	Mgmt	For	For	For
1.10	Elect Director Éric Martel	Mgmt	For	For	For

Bombardier Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.11	Elect Director Melinda Rogers-Hixon	Mgmt	For	For	For
1.12	Elect Director J. Allen Smith	Mgmt	For	For	For
1.13	Elect Director Antony N. Tyler	Mgmt	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	Refer	Withhold
	Voter Rationale: We regard the auditor's tenure as in excess of best practice.				
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For
	Shareholder Proposals	Mgmt			
4	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Refer	Against
	Voter Rationale: We evaluated this item and determined not to support in this instance.				

Kinross Gold Corporation

Meeting Date: 04/30/2026 **Country:** Canada **Ticker:** K

Record Date: 03/05/2026 **Meeting Type:** Annual

Primary Security ID: 496902404

Shares Voted: 126,075

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director George V. Albino	Mgmt	For	For	For
1.2	Elect Director Glenn A. Ives	Mgmt	For	For	For
1.3	Elect Director Ave G. Lethbridge	Mgmt	For	For	For
1.4	Elect Director Michael A. Lewis	Mgmt	For	For	For
1.5	Elect Director Candace J. MacGibbon	Mgmt	For	For	For
1.6	Elect Director Elizabeth D. McGregor	Mgmt	For	For	For
1.7	Elect Director Kelly J. Osborne	Mgmt	For	For	For
1.8	Elect Director George N. Paspalas	Mgmt	For	For	For
1.9	Elect Director J. Paul Rollinson	Mgmt	For	For	For
1.10	Elect Director David A. Scott	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	Refer	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For

Pan American Silver Corp.

Meeting Date: 04/30/2026 **Country:** Canada **Ticker:** PAAS
Record Date: 03/04/2026 **Meeting Type:** Annual/Special
Primary Security ID: 697900108

Shares Voted: 57,755

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Directors at Ten	Mgmt	For	For	For
2.1	Elect Director John Begeman	Mgmt	For	For	For
2.2	Elect Director Ignacio Bustamante	Mgmt	For	For	For
2.3	Elect Director Neil de Gelder	Mgmt	For	For	For
2.4	Elect Director Chantal Gosselin	Mgmt	For	For	For
2.5	Elect Director Charles A. Jeannes	Mgmt	For	For	For
2.6	Elect Director Kimberly Keating	Mgmt	For	For	For
2.7	Elect Director Jennifer Maki	Mgmt	For	For	For
2.8	Elect Director Pablo Marcet	Mgmt	For	For	For
2.9	Elect Director Michael Steinmann	Mgmt	For	For	For
2.10	Elect Director Gillian D. Winckler	Mgmt	For	For	For
3	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	Refer	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For

RB Global, Inc.

Meeting Date: 04/30/2026 **Country:** Canada **Ticker:** RBA
Record Date: 03/06/2026 **Meeting Type:** Annual/Special
Primary Security ID: 74935Q107

Shares Voted: 20,395

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Directors at Ten	Mgmt	For	For	For
2a	Elect Director Robert George Elton	Mgmt	For	For	For
2b	Elect Director Jim Kessler	Mgmt	For	For	For
2c	Elect Director Brian Bales	Mgmt	For	For	For
2d	Elect Director Adam DeWitt	Mgmt	For	For	For

RB Global, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2e	Elect Director Chloe Harford	Mgmt	For	For	For
2f	Elect Director Gregory B. Morrison	Mgmt	For	For	For
2g	Elect Director Timothy O'Day	Mgmt	For	For	For
2h	Elect Director Michael Sieger	Mgmt	For	For	For
2i	Elect Director Debbie Stein	Mgmt	For	For	For
2j	Elect Director Carol M. Stephenson	Mgmt	For	For	For
3	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
5	Empower the Board of Directors to Determine the Number of Directors of the Board Within the Minimum and Maximum Number as Provided in the Articles	Mgmt	For	Refer	For
6	Amend Articles to Require Shareholder Meetings to be Held in Hybrid Format	SH	Against	Refer	For

Voter Rationale: We are supportive of this item as it improves shareholder rights.

Agnico Eagle Mines Limited

Meeting Date: 05/01/2026 **Country:** Canada **Ticker:** AEM
Record Date: 03/13/2026 **Meeting Type:** Annual/Special
Primary Security ID: 008474108

Shares Voted: 49,946

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Leona Aglukkaq	Mgmt	For	For	For
1.2	Elect Director Ammar Al-Joundi	Mgmt	For	For	For
1.3	Elect Director Sean Boyd	Mgmt	For	For	For
1.4	Elect Director Martine A. Celej	Mgmt	For	For	For
1.5	Elect Director Jonathan Gill	Mgmt	For	For	For
1.6	Elect Director Peter Grosskopf	Mgmt	For	For	For
1.7	Elect Director Elizabeth Lewis-Gray	Mgmt	For	For	For
1.8	Elect Director Deborah McCombe	Mgmt	For	For	For

Agnico Eagle Mines Limited

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.9	Elect Director Jeffrey Parr	Mgmt	For	For	For
1.10	Elect Director J. Merfyn Roberts	Mgmt	For	For	For
1.11	Elect Director Jamie C. Sokalsky	Mgmt	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	Refer	Withhold
	Voter Rationale: We regard the auditor's tenure as in excess of best practice.				
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Badger Infrastructure Solutions Ltd.

Meeting Date: 05/01/2026 **Country:** Canada **Ticker:** BDGI
Record Date: 03/20/2026 **Meeting Type:** Annual/Special
Primary Security ID: 056533102

Shares Voted: 24,846

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Robert (Rob) Blackadar	Mgmt	For	For	For
1B	Elect Director David Bronicheski	Mgmt	For	For	For
1C	Elect Director Stephanie Cuskley	Mgmt	For	For	For
1D	Elect Director William (Bill) Derwin	Mgmt	For	For	For
1E	Elect Director G. Keith Graham	Mgmt	For	For	For
1F	Elect Director Stephen (Steve) J. Jones	Mgmt	For	For	For
1G	Elect Director Mary Jordan	Mgmt	For	For	For
1H	Elect Director William (Bill) Lingard	Mgmt	For	For	For
1I	Elect Director Patricia (Tribby) Warfield	Mgmt	For	For	For
1J	Elect Director George A. Williams	Mgmt	For	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Amend Articles Re: Other Provisions Schedule	Mgmt	For	Refer	For
5	Adopt New By-Law No. 1	Mgmt	For	Refer	For

Badger Infrastructure Solutions Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
6	Approve Shareholder Rights Plan	Mgmt	For	For	For

Canadian National Railway Company

Meeting Date: 05/01/2026 **Country:** Canada **Ticker:** CNR
Record Date: 03/06/2026 **Meeting Type:** Annual
Primary Security ID: 136375102

Shares Voted: 30,499

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Shauneen Bruder	Mgmt	For	For	For
1.2	Elect Director Jo-ann dePass Olsovsky	Mgmt	For	For	For
1.3	Elect Director David Freeman	Mgmt	For	For	For
1.4	Elect Director Denise Gray	Mgmt	For	For	For
1.5	Elect Director Justin M. Howell	Mgmt	For	For	For
1.6	Elect Director Susan C. Jones	Mgmt	For	For	For
1.7	Elect Director Robert Knight	Mgmt	For	For	For
1.8	Elect Director Michel Letellier	Mgmt	For	For	For
1.9	Elect Director Al Monaco	Mgmt	For	For	For
1.10	Elect Director Madeleine Paquin	Mgmt	For	For	For
1.11	Elect Director Tracy Robinson	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	Refer	Withhold
	Voter Rationale: We regard the auditor's tenure as in excess of best practice.				
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For
4	Management Advisory Vote on Climate Change	Mgmt	For	Refer	For

Imperial Oil Limited

Meeting Date: 05/04/2026 **Country:** Canada **Ticker:** IMO
Record Date: 03/05/2026 **Meeting Type:** Annual
Primary Security ID: 453038408

Imperial Oil Limited

Shares Voted: 38,394

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Tanya T. Bryja	Mgmt	For	For	For
1B	Elect Director Sharon R. Driscoll	Mgmt	For	For	For
1C	Elect Director John N. Floren	Mgmt	For	For	For
1D	Elect Director Gary J. Goldberg	Mgmt	For	For	For
1E	Elect Director Neil A. Hansen	Mgmt	For	For	For
1F	Elect Director Miranda C. Hubbs	Mgmt	For	Refer	For
1G	Elect Director John R. Whelan	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	Refer	Withhold

Voter Rationale: We regard the auditor's tenure as in excess of best practice.

Magna International Inc.

Meeting Date: 05/04/2026 **Country:** Canada **Ticker:** MG
Record Date: 03/16/2026 **Meeting Type:** Annual
Primary Security ID: 559222401

Shares Voted: 29,912

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Mary S. Chan	Mgmt	For	For	For
1B	Elect Director V. Peter Harder	Mgmt	For	For	For
1C	Elect Director Jan R. Hauser	Mgmt	For	For	For
1D	Elect Director Seetarama (Swamy) S. Kotagiri	Mgmt	For	For	For
1E	Elect Director Jay K. Kunkel	Mgmt	For	For	For
1F	Elect Director Robert F. MacLellan	Mgmt	For	For	For
1G	Elect Director Mary Lou Maher	Mgmt	For	For	For
1H	Elect Director William A. Ruh	Mgmt	For	For	For
1I	Elect Director Peter Sklar	Mgmt	For	For	For
1J	Elect Director Matthew Tsien	Mgmt	For	For	For
1K	Elect Director Thomas Weber	Mgmt	For	For	For
1L	Elect Director Lisa S. Westlake	Mgmt	For	For	For

Magna International Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Approve Deloitte LLP as Auditors and Authorize Audit Committee to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For

IAMGOLD Corporation

Meeting Date: 05/05/2026 **Country:** Canada **Ticker:** IMG
Record Date: 03/20/2026 **Meeting Type:** Annual
Primary Security ID: 450913108

Shares Voted: 138,925

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Renaud Adams	Mgmt	For	For	For
1.2	Elect Director Christiane Bergevin	Mgmt	For	For	For
1.3	Elect Director Lawrence Peter O'Hagan	Mgmt	For	For	For
1.4	Elect Director Kevin P. O'Kane	Mgmt	For	For	For
1.5	Elect Director Daniel Racine	Mgmt	For	For	For
1.6	Elect Director David S. Smith	Mgmt	For	For	For
1.7	Elect Director Murray P. Suey	Mgmt	For	For	For
1.8	Elect Director Anne Marie Toutant	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	Refer	Withhold
	Voter Rationale: We regard the auditor's tenure as in excess of best practice.				
3	Amend Omnibus Share Incentive Plan	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Suncor Energy Inc.

Meeting Date: 05/05/2026 **Country:** Canada **Ticker:** SU
Record Date: 03/13/2026 **Meeting Type:** Annual
Primary Security ID: 867224107

Suncor Energy Inc.

Shares Voted: 147,186

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ian R. Ashby	Mgmt	For	For	For
1.2	Elect Director Russell K. Girling	Mgmt	For	For	For
1.3	Elect Director Jean Paul (JP) Gladu	Mgmt	For	For	For
1.4	Elect Director Richard M. Kruger	Mgmt	For	For	For
1.5	Elect Director Jennifer R. Kneale	Mgmt	For	For	For
1.6	Elect Director Brian P. MacDonald	Mgmt	For	For	For
1.7	Elect Director Lorraine Mitchelmore	Mgmt	For	For	For
1.8	Elect Director Jane L. Peverett	Mgmt	For	For	For
1.9	Elect Director Christopher R. Seasons	Mgmt	For	For	For
1.10	Elect Director M. Jacqueline Sheppard	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	Against
	Voter Rationale: The performance conditions of incentive awards are poorly disclosed.				
	Shareholder Proposal	Mgmt			
4	SP 1: Report on Sustainability	SH	Against	Refer	Against
	Voter Rationale: We evaluated this item and determined not to support in this instance.				

Cenovus Energy Inc.

Meeting Date: 05/06/2026 **Country:** Canada **Ticker:** CVE
Record Date: 03/10/2026 **Meeting Type:** Annual
Primary Security ID: 15135U109

Shares Voted: 240,414

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
2.1	Elect Director Stephen E. Bradley	Mgmt	For	For	For
2.2	Elect Director Keith M. Casey	Mgmt	For	For	For
2.3	Elect Director Michael J. Crothers	Mgmt	For	For	For

Cenovus Energy Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2.4	Elect Director James D. Girgulis	Mgmt	For	For	For
2.5	Elect Director Jane E. Kinney	Mgmt	For	For	For
2.6	Elect Director Eva L. Kwok	Mgmt	For	For	For
2.7	Elect Director Melanie A. Little	Mgmt	For	For	For
2.8	Elect Director Richard J. Marcogliese	Mgmt	For	For	For
2.9	Elect Director Chana L. Martineau	Mgmt	For	For	For
2.10	Elect Director Jonathan M. McKenzie	Mgmt	For	For	For
2.11	Elect Director Claude Mongeau	Mgmt	For	For	For
2.12	Elect Director Alexander J. Pourbaix	Mgmt	For	For	For
2.13	Elect Director Frank J. Sixt	Mgmt	For	For	For
2.14	Elect Director Rhonda I. Zygocki	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For

Enbridge Inc.

Meeting Date: 05/06/2026 **Country:** Canada **Ticker:** ENB
Record Date: 03/09/2026 **Meeting Type:** Annual
Primary Security ID: 29250N105

Shares Voted: 136,128

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director M.M. (Mike) Ashar	Mgmt	For	For	For
1.2	Elect Director Gaurdie E. Banister	Mgmt	For	For	For
1.3	Elect Director Susan M. Cunningham	Mgmt	For	For	For
1.4	Elect Director Gregory L. Ebel	Mgmt	For	For	For
1.5	Elect Director Jason B. Few	Mgmt	For	For	For
1.6	Elect Director Douglas L. Foshee	Mgmt	For	For	For
1.7	Elect Director Theresa B.Y. Jang	Mgmt	For	For	For
1.8	Elect Director Teresa S. Madden	Mgmt	For	For	For
1.9	Elect Director Manjit Minhas	Mgmt	For	For	For

Enbridge Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.10	Elect Director Stephen S. Poloz	Mgmt	For	For	For
1.11	Elect Director S. Jane Rowe	Mgmt	For	For	For
1.12	Elect Director Steven W. Williams	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	Refer	Withhold
	Voter Rationale: We regard the auditor's tenure as in excess of best practice.				
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For
4	Re-approve Shareholder Rights Plan	Mgmt	For	For	For

Nutrien Ltd.

Meeting Date: 05/06/2026 **Country:** Canada **Ticker:** NTR
Record Date: 03/18/2026 **Meeting Type:** Annual
Primary Security ID: 67077M108

Shares Voted: 51,672

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Christopher M. Burley	Mgmt	For	For	For
1.2	Elect Director Maura J. Clark	Mgmt	For	For	For
1.3	Elect Director Russell K. Girling	Mgmt	For	For	For
1.4	Elect Director Michael J. Hennigan	Mgmt	For	For	For
1.5	Elect Director Miranda C. Hubbs	Mgmt	For	For	For
1.6	Elect Director Raj S. Kushwaha	Mgmt	For	For	For
1.7	Elect Director Consuelo E. Madere	Mgmt	For	For	For
1.8	Elect Director Keith G. Martell	Mgmt	For	For	For
1.9	Elect Director Aaron W. Regent	Mgmt	For	For	For
1.10	Elect Director Ken A. Seitz	Mgmt	For	For	For
1.11	Elect Director Nelson L. C. Silva	Mgmt	For	For	For
1.12	Elect Director Carolyn M. Tastad	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For

Cameco Corporation

Meeting Date: 05/07/2026 **Country:** Canada **Ticker:** CCO
Record Date: 03/09/2026 **Meeting Type:** Annual
Primary Security ID: 13321L108

Shares Voted: 45,899

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Catherine Gignac	Mgmt	For	For	For
1.2	Elect Director Tammy Cook-Searson	Mgmt	For	For	For
1.3	Elect Director Tim Gitzel	Mgmt	For	For	For
1.4	Elect Director Marie Inkster	Mgmt	For	For	For
1.5	Elect Director Kathryn (Kate) Jackson	Mgmt	For	For	For
1.6	Elect Director Don Kayne	Mgmt	For	For	For
1.7	Elect Director Peter Kukielski	Mgmt	For	For	For
1.8	Elect Director Dominique Miniere	Mgmt	For	For	For
1.9	Elect Director Leontine van Leeuwen-Atkins	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	Refer	Withhold
	Voter Rationale: We regard the auditor's tenure as in excess of best practice.				
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	The Undersigned Hereby Certifies that the Shares Represented by this Proxy are Owned and Controlled by a Resident of Canada. Vote FOR = Yes and AGAINST = No.	Mgmt	None	Refer	Against
	Voter Rationale: Routine business matters.				

Canadian Natural Resources Limited

Meeting Date: 05/07/2026 **Country:** Canada **Ticker:** CNQ
Record Date: 03/18/2026 **Meeting Type:** Annual
Primary Security ID: 136385101

Shares Voted: 78,678

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Shelley A.M. Brown	Mgmt	For	For	For

Canadian Natural Resources Limited

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director M. Elizabeth Cannon	Mgmt	For	For	For
1.3	Elect Director N. Murray Edwards	Mgmt	For	For	For
1.4	Elect Director Christopher L. Fong	Mgmt	For	For	For
1.5	Elect Director Gordon D. Giffin	Mgmt	For	Refer	Withhold
	Voter Rationale: Director is long-tenured and in our view, inappropriately classified as independent. A high number of directors are in our view, non-independent due to tenure.				
1.6	Elect Director Christine M. Healy	Mgmt	For	For	For
1.7	Elect Director Grant E. Isaac	Mgmt	For	For	For
1.8	Elect Director Steve W. Laut	Mgmt	For	For	For
1.9	Elect Director Frank J. McKenna	Mgmt	For	For	For
1.10	Elect Director Scott G. Stauth	Mgmt	For	For	For
1.11	Elect Director David A. Tuer	Mgmt	For	Refer	Withhold
	Voter Rationale: Director is long-tenured and in our view, inappropriately classified as independent.				
1.12	Elect Director Annette M. Verschuren	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Audit Committee to Fix Their Remuneration	Mgmt	For	Refer	Withhold
	Voter Rationale: We regard the auditor's tenure as in excess of best practice.				
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For

Equinox Gold Corp.

Meeting Date: 05/07/2026 **Country:** Canada **Ticker:** EQX
Record Date: 03/16/2026 **Meeting Type:** Annual
Primary Security ID: 29446Y502

Shares Voted: 183,394

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Directors at Ten	Mgmt	For	For	For
2.1	Elect Director Ross Beaty	Mgmt	For	For	For
2.2	Elect Director Lenard Boggio	Mgmt	For	For	For
2.3	Elect Director Maryse Bélanger	Mgmt	For	For	For
2.4	Elect Director Trudy Curran	Mgmt	For	For	For

Equinox Gold Corp.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2.5	Elect Director Omaya Elguindi	Mgmt	For	For	For
2.6	Elect Director Douglas (Doug) Forster	Mgmt	For	For	For
2.7	Elect Director Darren Hall	Mgmt	For	For	For
2.8	Elect Director Blayne Johnson	Mgmt	For	For	For
2.9	Elect Director Marshall Koval	Mgmt	For	For	For
2.10	Elect Director Michael (Mike) Vint	Mgmt	For	For	For
3	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

First Quantum Minerals Ltd.

Meeting Date: 05/07/2026 **Country:** Canada **Ticker:** FM

Record Date: 03/16/2026 **Meeting Type:** Annual

Primary Security ID: 335934105

Shares Voted: 41,138

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Directors at Ten	Mgmt	For	For	For
2.1	Elect Director Alison C. Beckett	Mgmt	For	For	For
2.2	Elect Director Peter L. Buzzi	Mgmt	For	For	For
2.3	Elect Director Geoffrey Chater	Mgmt	For	For	For
2.4	Elect Director Kathleen A. Hogenson	Mgmt	For	For	For
2.5	Elect Director C. Kevin McArthur	Mgmt	For	For	For
2.6	Elect Director Juanita Montalvo	Mgmt	For	For	For
2.7	Elect Director Brian A. Nichols	Mgmt	For	For	For
2.8	Elect Director Anthony Tristan Pascall	Mgmt	For	For	For
2.9	Elect Director Simon J. Scott	Mgmt	For	For	For
2.10	Elect Director Hanjun (Kevin) Xia	Mgmt	For	Refer	For
3	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

First Quantum Minerals Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Renew Shareholder Rights Plan	Mgmt	For	For	For
5	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For

Fortis Inc.

Meeting Date: 05/07/2026 **Country:** Canada **Ticker:** FTS
Record Date: 03/20/2026 **Meeting Type:** Annual
Primary Security ID: 349553107

Shares Voted: 134,466

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Pierre J. Blouin	Mgmt	For	For	For
1.2	Elect Director Lawrence T. Borgard	Mgmt	For	For	For
1.3	Elect Director Maura J. Clark	Mgmt	For	For	For
1.4	Elect Director Margarita K. Dilley	Mgmt	For	For	For
1.5	Elect Director Julie A. Dobson	Mgmt	For	For	For
1.6	Elect Director Lisa L. Durocher	Mgmt	For	For	For
1.7	Elect Director Mary C. Hemmingsen	Mgmt	For	For	For
1.8	Elect Director David G. Hutchens	Mgmt	For	For	For
1.9	Elect Director Gregory E. Knight	Mgmt	For	For	For
1.10	Elect Director Gianna M. Manes	Mgmt	For	For	For
1.11	Elect Director Donald R. Marchand	Mgmt	For	For	For
1.12	Elect Director Jo Mark Zurel	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For

iA Financial Corporation Inc.

Meeting Date: 05/07/2026 **Country:** Canada **Ticker:** IAG
Record Date: 03/10/2026 **Meeting Type:** Annual
Primary Security ID: 45075E104

iA Financial Corporation Inc.

Shares Voted: 29,672

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Yousry Bissada	Mgmt	For	For	For
1.2	Elect Director William F. Chinery	Mgmt	For	For	For
1.3	Elect Director Martin Gagnon	Mgmt	For	For	For
1.4	Elect Director Alka Gautam	Mgmt	For	For	For
1.5	Elect Director Emma K. Griffin	Mgmt	For	For	For
1.6	Elect Director Kenneth F. Kroner	Mgmt	For	For	For
1.7	Elect Director Ginette Maille	Mgmt	For	For	For
1.8	Elect Director Jacques Martin	Mgmt	For	For	For
1.9	Elect Director Johanne Papillon	Mgmt	For	For	For
1.10	Elect Director Marc Poulin	Mgmt	For	For	For
1.11	Elect Director Suzanne Rancourt	Mgmt	For	For	For
1.12	Elect Director Denis Ricard	Mgmt	For	For	For
1.13	Elect Director Ouma Sananikone	Mgmt	For	For	For
1.14	Elect Director Rebecca Schechter	Mgmt	For	For	For
1.15	Elect Director Ludwig W. Willisch	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
4	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Refer	Against
	Voter Rationale: We evaluated this item and determined not to support in this instance.				
5	SP 2: Advisory Vote on Environmental Policies	SH	Against	Refer	For
	Voter Rationale: We are supportive of improved practices relating to material environmental issues.				
6	SP 3: Incorporate Environmental and Climate Change Competencies into Directors' Evaluation Grid	SH	Against	Refer	Against
	Voter Rationale: We evaluated this item and determined not to support in this instance.				

Lundin Mining Corporation

Meeting Date: 05/07/2026 **Country:** Canada **Ticker:** LUN
Record Date: 03/09/2026 **Meeting Type:** Annual
Primary Security ID: 550372106

Shares Voted: 141,561

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Adam I. Lundin	Mgmt	For	Refer	For
1B	Elect Director C. Ashley Heppenstall	Mgmt	For	For	For
1C	Elect Director Donald K. Charter	Mgmt	For	For	For
1D	Elect Director Jack O. A. Lundin	Mgmt	For	For	For
1E	Elect Director Victoria J. McMillan	Mgmt	For	For	For
1F	Elect Director Dale C. Peniuk	Mgmt	For	For	For
1G	Elect Director Maria Olivia Recart	Mgmt	For	For	For
1H	Elect Director Natasha N.D. Vaz	Mgmt	For	For	For
1I	Elect Director Michael Steinmann	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For
	Shareholder Proposal	Mgmt			
4	SP 1: Disclose Greenhouse Gas Emissions (GHG) Reduction Strategy	SH	Against	Refer	For

Voter Rationale: We are supportive of improved disclosures relating to material environmental issues.

TC Energy Corporation

Meeting Date: 05/07/2026 **Country:** Canada **Ticker:** TRP
Record Date: 03/20/2026 **Meeting Type:** Annual
Primary Security ID: 87807B107

Shares Voted: 129,490

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Scott Bonham	Mgmt	For	For	For
1.2	Elect Director Cheryl F. Campbell	Mgmt	For	For	For

TC Energy Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Michael R. Culbert	Mgmt	For	For	For
1.4	Elect Director William D. Johnson	Mgmt	For	For	For
1.5	Elect Director Susan C. Jones	Mgmt	For	For	For
1.6	Elect Director John E. Lowe	Mgmt	For	For	For
1.7	Elect Director Dawn Madahbee Leach	Mgmt	For	For	For
1.8	Elect Director François L. Poirier	Mgmt	For	For	For
1.9	Elect Director Una Power	Mgmt	For	For	For
1.10	Elect Director Mary Pat Salomone	Mgmt	For	For	For
1.11	Elect Director Siim A. Vanaselja	Mgmt	For	For	For
1.12	Elect Director Thierry Vandal	Mgmt	For	For	For
1.13	Elect Director Dheeraj "D" Verma	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	Refer	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For

Barrick Mining Corporation

Meeting Date: 05/08/2026 **Country:** Canada **Ticker:** ABX
Record Date: 03/09/2026 **Meeting Type:** Annual
Primary Security ID: 06849F108

Shares Voted: 134,904

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Helen Cai	Mgmt	For	For	For
1.2	Elect Director Brian L. Greenspun	Mgmt	For	For	For
1.3	Elect Director J. Brett Harvey	Mgmt	For	For	For
1.4	Elect Director Mark F. Hill	Mgmt	For	For	For
1.5	Elect Director Anne N. Kabagambe	Mgmt	For	For	For
1.6	Elect Director Robert A.P. Samek	Mgmt	For	For	For
1.7	Elect Director Loreto Silva	Mgmt	For	For	For
1.8	Elect Director John L. Thornton	Mgmt	For	For	For

Barrick Mining Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.9	Elect Director Pekka J. Vauramo	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	Refer	Withhold
	Voter Rationale: We regard the auditor's tenure as in excess of best practice.				
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Wheaton Precious Metals Corp.

Meeting Date: 05/08/2026 **Country:** Canada **Ticker:** WPM

Record Date: 03/13/2026 **Meeting Type:** Annual/Special

Primary Security ID: 962879102

Shares Voted: 58,676

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director George L. Brack	Mgmt	For	For	For
1b	Elect Director Jaimie Donovan	Mgmt	For	For	For
1c	Elect Director Chantal Gosselin	Mgmt	For	For	For
1d	Elect Director Haytham Hodaly	Mgmt	For	For	For
1e	Elect Director Jeane Hull	Mgmt	For	For	For
1f	Elect Director Glenn Ives	Mgmt	For	For	For
1g	Elect Director Charles A. Jeannes	Mgmt	For	For	For
1h	Elect Director Marilyn Schonberner	Mgmt	For	For	For
1i	Elect Director Randy V. J. Smallwood	Mgmt	For	For	For
1j	Elect Director Srinivasan Venkatakrishnan	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	Refer	Withhold
	Voter Rationale: We regard the auditor's tenure as in excess of best practice.				
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For

Finning International Inc.

Meeting Date: 05/12/2026 **Country:** Canada **Ticker:** FTT
Record Date: 03/20/2026 **Meeting Type:** Annual
Primary Security ID: 318071404

Shares Voted: 39,447

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert Atkinson	Mgmt	For	For	For
1.2	Elect Director Mary Lou Kelley	Mgmt	For	For	For
1.3	Elect Director Andres Kuhlmann	Mgmt	For	For	For
1.4	Elect Director Kevin Parkes	Mgmt	For	For	For
1.5	Elect Director Michael Putnam	Mgmt	For	For	For
1.6	Elect Director John Rhind	Mgmt	For	For	For
1.7	Elect Director Charles Ruigrok	Mgmt	For	For	For
1.8	Elect Director Edward Seraphim	Mgmt	For	For	For
1.9	Elect Director Manjit Sharma	Mgmt	For	For	For
1.10	Elect Director Nancy Tower	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	Refer	Withhold
	Voter Rationale: We regard the auditor's tenure as in excess of best practice.				
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Loblaw Companies Limited

Meeting Date: 05/12/2026 **Country:** Canada **Ticker:** L
Record Date: 03/16/2026 **Meeting Type:** Annual
Primary Security ID: 539481101

Shares Voted: 110,515

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Scott B. Bonham	Mgmt	For	For	For
1.2	Elect Director Shelley G. Broader	Mgmt	For	For	For
1.3	Elect Director Christie J.B. Clark	Mgmt	For	For	For
1.4	Elect Director Daniel Debow	Mgmt	For	For	For
1.5	Elect Director William A. Downe	Mgmt	For	Refer	Against
	Voter Rationale: Concerns we have raised relating to remuneration arrangements have not been addressed.				

Loblaw Companies Limited

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director Janice Fukakusa	Mgmt	For	For	For
1.7	Elect Director M. Marianne Harris	Mgmt	For	For	For
1.8	Elect Director Kevin Holt	Mgmt	For	For	For
1.9	Elect Director Claudia Kotchka	Mgmt	For	For	For
1.10	Elect Director Rima Qureshi	Mgmt	For	For	For
1.11	Elect Director Sarah Raiss	Mgmt	For	For	For
1.12	Elect Director Galen G. Weston	Mgmt	For	For	For
1.13	Elect Director Cornell Wright	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	Against
	Voter Rationale: Full vesting on change of control is permitted under the plan.				
	Shareholder Proposal	Mgmt			
4	Disclose Company's Progress Toward Ending Property Controls	SH	Against	Refer	Against
	Voter Rationale: We evaluated this item and determined not to support in this instance.				

Boyd Group Services Inc.

Meeting Date: 05/13/2026 **Country:** Canada **Ticker:** BYD

Record Date: 03/24/2026 **Meeting Type:** Annual

Primary Security ID: 103310108

Shares Voted: 3,996

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director David Brown	Mgmt	For	For	For
1B	Elect Director Brock Bulbuck	Mgmt	For	Refer	Against
	Voter Rationale: Director is long-tenured and in our view, inappropriately classified as independent.				
1C	Elect Director Robert Espey	Mgmt	For	For	For
1D	Elect Director Christine Feuell	Mgmt	For	For	For
1E	Elect Director John Hartmann	Mgmt	For	For	For
1F	Elect Director Brian Kaner	Mgmt	For	For	For
1G	Elect Director Violet Konkle	Mgmt	For	For	For
1H	Elect Director William Onuwa	Mgmt	For	For	For

Boyd Group Services Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1I	Elect Director Sally Savoia	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	Refer	Withhold
	Voter Rationale: We regard the auditor's tenure as in excess of best practice.				
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Fix Number of Directors at Nine	Mgmt	For	For	For

Power Corporation of Canada

Meeting Date: 05/13/2026 **Country:** Canada **Ticker:** POW

Record Date: 03/18/2026 **Meeting Type:** Annual

Primary Security ID: 739239101

Shares Voted: 121,822

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Holders of Participating Preferred and Subordinate Voting Shares	Mgmt			
1.1	Elect Director Marcel R. Coutu	Mgmt	For	For	For
1.2	Elect Director Andre Desmarais	Mgmt	For	Refer	Against
	Voter Rationale: We have concerns relating to the overall levels of independence of a board committee.				
1.3	Elect Director Paul Desmarais, Jr.	Mgmt	For	For	For
1.4	Elect Director Gary A. Doer	Mgmt	For	For	For
1.5	Elect Director Segolene Gallienne-Frere	Mgmt	For	For	For
1.6	Elect Director Anthony R. Graham	Mgmt	For	Refer	Against
	Voter Rationale: Director is long-tenured and in our view, inappropriately classified as independent.				
1.7	Elect Director Sharon MacLeod	Mgmt	For	For	For
1.8	Elect Director Paula B. Madoff	Mgmt	For	For	For
1.9	Elect Director Isabelle Marcoux	Mgmt	For	For	For
1.10	Elect Director R. Jeffrey Orr	Mgmt	For	For	For
1.11	Elect Director James O'Sullivan	Mgmt	For	For	For
1.12	Elect Director T. Timothy Ryan, Jr.	Mgmt	For	For	For
1.13	Elect Director Siim A. Vanaselja	Mgmt	For	For	For
1.14	Elect Director Elizabeth D. Wilson	Mgmt	For	For	For

Power Corporation of Canada

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify Deloitte LLP as Auditors	Mgmt	For	Refer	Withhold
	Voter Rationale: We regard the auditor's tenure as in excess of best practice.				
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
4	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Refer	Against
	Voter Rationale: We evaluated this item and determined not to support in this instance.				
5	SP 2: Advisory Vote on Environmental Policies	SH	Against	Refer	Against
	Voter Rationale: We evaluated this item and determined not to support in this instance.				

AtkinsRealis Group Inc.

Meeting Date: 05/14/2026 **Country:** Canada **Ticker:** ATRL

Record Date: 03/23/2026 **Meeting Type:** Annual

Primary Security ID: 04764T104

Shares Voted: 33,562

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Gary C. Baughman	Mgmt	For	For	For
1.2	Elect Director Mary-Ann Bell	Mgmt	For	For	For
1.3	Elect Director Christie J.B. Clark	Mgmt	For	For	For
1.4	Elect Director Ian L. Edwards	Mgmt	For	For	For
1.5	Elect Director Nathalie Marcotte	Mgmt	For	For	For
1.6	Elect Director Ruby McGregor-Smith	Mgmt	For	For	For
1.7	Elect Director Robert Pare	Mgmt	For	For	For
1.8	Elect Director Michael B. Pedersen	Mgmt	For	For	For
1.9	Elect Director Sam Shakir	Mgmt	For	For	For
1.10	Elect Director Benita M. Warmbold	Mgmt	For	For	For
1.11	Elect Director William L. Young	Mgmt	For	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	For	Refer	Withhold
	Voter Rationale: We regard the auditor's tenure as in excess of best practice.				
3	Amend Shareholder Rights Plan	Mgmt	For	For	For

AtkinsRealis Group Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For
	Shareholder Proposals	Mgmt			
5	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Refer	Against
	Voter Rationale: We evaluated this item and determined not to support in this instance.				
6	SP 2: Regulating Artificial Intelligence in order to Safeguard the Human Aspect	SH	Against	Refer	Against
	Voter Rationale: We evaluated this item and determined not to support in this instance.				
7	SP 3: Advisory Vote on Environmental Policies	SH	Against	Refer	For
	Voter Rationale: We are supportive of improved practices relating to material environmental issues.				

Keyera Corp.

Meeting Date: 05/14/2026 **Country:** Canada **Ticker:** KEY
Record Date: 03/26/2026 **Meeting Type:** Annual/Special
Primary Security ID: 493271100

Shares Voted: 41,830

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jim Bertram	Mgmt	For	Refer	Withhold
	Voter Rationale: Director is long-tenured and in our view, inappropriately classified as independent.				
1b	Elect Director Isabelle Brassard	Mgmt	For	For	For
1c	Elect Director Michael Crothers	Mgmt	For	For	For
1d	Elect Director Blair Goertzen	Mgmt	For	For	For
1e	Elect Director T. Tim Kitchen	Mgmt	For	For	For
1f	Elect Director Bob Pritchard	Mgmt	For	For	For
1g	Elect Director Charlene Ripley	Mgmt	For	For	For
1h	Elect Director Dean Setoguchi	Mgmt	For	For	For
1i	Elect Director Janet Woodruff	Mgmt	For	For	For
1j	Elect Director Renee Zemljak	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	Refer	Withhold
	Voter Rationale: We regard the auditor's tenure as in excess of best practice.				
3	Re-approve Shareholder Rights Plan	Mgmt	For	For	For

Keyera Corp.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Quebecor Inc.

Meeting Date: 05/14/2026 **Country:** Canada **Ticker:** QBR.B
Record Date: 03/17/2026 **Meeting Type:** Annual
Primary Security ID: 748193208

Shares Voted: 35,389

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Holders of Class B Subordinate Voting Shares	Mgmt			
1.1	Elect Director Frantz Saintellemy	Mgmt	For	For	For
1.2	Elect Director Marc M. Tremblay	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	Against
	Voter Rationale: Incentive awards are exclusively time-based. Inadequate vesting and/or holding period for performance-related incentive awards.				
	Shareholder Proposals	Mgmt			
4	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Refer	Against
	Voter Rationale: We evaluated this item and determined not to support in this instance.				
5	SP 2: Report on Advisory Vote on Executive Compensation	SH	Against	Refer	For
	Voter Rationale: We are supportive of improved disclosures relating to material governance issues.				

Constellation Software Inc.

Meeting Date: 05/15/2026 **Country:** Canada **Ticker:** CSU
Record Date: 04/02/2026 **Meeting Type:** Annual
Primary Security ID: 21037X100

Shares Voted: 237

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jamal Baksh	Mgmt	For	For	For
1.2	Elect Director John Billowits	Mgmt	For	For	For

Constellation Software Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Lawrence Cunningham	Mgmt	For	For	For
1.4	Elect Director Claire Kennedy	Mgmt	For	For	For
1.5	Elect Director Robert Kittel	Mgmt	For	For	For
1.6	Elect Director Mark Miller	Mgmt	For	For	For
1.7	Elect Director Donna Parr	Mgmt	For	For	For
1.8	Elect Director Andrew Pastor	Mgmt	For	For	For
1.9	Elect Director Laurie Schultz	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	Refer	Withhold
	Voter Rationale: We regard the auditor's tenure as in excess of best practice.				
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For

Celestica Inc.

Meeting Date: 05/19/2026 **Country:** Canada **Ticker:** CLS

Record Date: 03/27/2026 **Meeting Type:** Annual

Primary Security ID: 15101Q207

Shares Voted: 9,140

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kulvinder (Kelly) Ahuja	Mgmt	For	For	For
1.2	Elect Director Robert A. Cascella	Mgmt	For	For	For
1.3	Elect Director Christopher W. Colpitts	Mgmt	For	For	For
1.4	Elect Director Francoise Colpron	Mgmt	For	Refer	Withhold
	Voter Rationale: We have concerns related to the combination of Chair and CEO roles.				
1.5	Elect Director Jill Kale	Mgmt	For	For	For
1.6	Elect Director Laurette T. Koellner	Mgmt	For	For	For
1.7	Elect Director Amar Maletira	Mgmt	For	For	For
1.8	Elect Director Robert A. Mionis	Mgmt	For	For	For
1.9	Elect Director David Reeder	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	Refer	Withhold
	Voter Rationale: We regard the auditor's tenure as in excess of best practice.				

Celestica Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For

Hudbay Minerals Inc.

Meeting Date: 05/19/2026 **Country:** Canada **Ticker:** HBM

Record Date: 03/30/2026 **Meeting Type:** Annual/Special

Primary Security ID: 443628102

Shares Voted: 86,833

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director John E. F. Armstrong	Mgmt	For	For	For
1B	Elect Director Jeane L. Hull	Mgmt	For	For	For
1C	Elect Director Carin S. Knickel	Mgmt	For	For	For
1D	Elect Director Peter Kukielski	Mgmt	For	For	For
1E	Elect Director George E. Lafond	Mgmt	For	For	For
1F	Elect Director Colin Osborne	Mgmt	For	For	For
1G	Elect Director Paula C. Rogers	Mgmt	For	For	For
1H	Elect Director David S. Smith	Mgmt	For	For	For
1I	Elect Director Laura Tyler	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	Refer	Withhold
	Voter Rationale: We regard the auditor's tenure as in excess of best practice.				
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Headwater Exploration Inc.

Meeting Date: 05/20/2026 **Country:** Canada **Ticker:** HWX

Record Date: 04/02/2026 **Meeting Type:** Annual

Primary Security ID: 422096107

Shares Voted: 187,405

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Chandra Henry	Mgmt	For	For	For
1b	Elect Director Jason Jaskela	Mgmt	For	For	For
1c	Elect Director Stephen Larke	Mgmt	For	For	For

Headwater Exploration Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1d	Elect Director Karen Nielsen	Mgmt	For	For	For
1e	Elect Director Kevin Olson	Mgmt	For	For	For
1f	Elect Director David Pearce	Mgmt	For	For	For
1g	Elect Director Neil Roszell	Mgmt	For	For	For
1h	Elect Director Kam Sandhar	Mgmt	For	For	For
1i	Elect Director Cheree Stephenson	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For

Dollarama Inc.

Meeting Date: 06/11/2026 **Country:** Canada **Ticker:** DOL
Record Date: 04/16/2026 **Meeting Type:** Annual
Primary Security ID: 25675T107

Shares Voted: 29,030

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Horacio (Haio) Barbeito	Mgmt	For	For	For
1.2	Elect Director Joshua Bekenstein	Mgmt	For	Refer	For
1.3	Elect Director Court D. Carruthers	Mgmt	For	For	For
1.4	Elect Director Elisa D. Garcia C.	Mgmt	For	For	For
1.5	Elect Director Stephen Gunn	Mgmt	For	Refer	For
1.6	Elect Director Kristin Mugford	Mgmt	For	Refer	For
1.7	Elect Director Neil Rossy	Mgmt	For	For	For
1.8	Elect Director Samira Sakhia	Mgmt	For	For	For
1.9	Elect Director Huw Thomas	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For
	Shareholder Proposals	Mgmt			

Dollarama Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Refer	Against
	Voter Rationale: We evaluated this item and determined not to support in this instance.				
5	SP 2: Establish Formal Action Plan on Minimizing All Forms of Operations Waste	SH	Against	Refer	Withhold
	Voter Rationale: We evaluated this item and determined not to support in this instance.				
6	SP 3: Hold Annual Meetings of the Company in Person with Virtual Meetings as Complements	SH	Against	Refer	For
	Voter Rationale: We are supportive of improved practices relating to material governance issues.				
7	SP 4: Advisory Vote on Environmental Policies	SH	Against	Refer	Against
	Voter Rationale: We evaluated this item and determined not to support in this instance.				

CES Energy Solutions Corp.

Meeting Date: 06/15/2026 **Country:** Canada **Ticker:** CEU

Record Date: 05/01/2026 **Meeting Type:** Annual/Special

Primary Security ID: 15713J104

Shares Voted: 185,814

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Directors at Eight	Mgmt	For	For	For
2.1	Elect Director Spencer D. Armour, III	Mgmt	For	For	For
2.2	Elect Director Stella Cosby	Mgmt	For	For	For
2.3	Elect Director Ian D. Hardacre	Mgmt	For	For	For
2.4	Elect Director John M. Hooks	Mgmt	For	For	For
2.5	Elect Director Kyle D. Kitagawa	Mgmt	For	For	Withhold
	Voter Rationale: There is no disclosure of GHG emissions in company reporting.				
2.6	Elect Director Theresa Roessel	Mgmt	For	For	For
2.7	Elect Director Edwin (Joseph) Wright	Mgmt	For	For	For
2.8	Elect Director Kenneth E. Zinger	Mgmt	For	For	For
3	Re-approve Restricted Share Unit Plan	Mgmt	For	Refer	Against
	Voter Rationale: Full vesting on change of control is permitted under the plan.				

CES Energy Solutions Corp.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

Shopify Inc.

Meeting Date: 06/16/2026 **Country:** Canada **Ticker:** SHOP

Record Date: 04/20/2026 **Meeting Type:** Annual

Primary Security ID: 82509L107

Shares Voted: 108,196

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Holders of Class A Subordinate Voting and Class B Multiple Voting Shares	Mgmt			
1A	Elect Director Tobias Lutke	Mgmt	For	For	For
1B	Elect Director Joseph (Joe) Natale	Mgmt	For	Refer	Against
	Voter Rationale: We have concerns related to the combination of Chair and CEO roles.				
1C	Elect Director Lulu Cheng Meservey	Mgmt	For	For	For
1D	Elect Director Jeanne DeWitt Grosser	Mgmt	For	For	For
1E	Elect Director David Heinemeier Hansson	Mgmt	For	For	For
1F	Elect Director Jeremy Levine	Mgmt	For	For	For
1G	Elect Director Prashanth Mahendra-Rajah	Mgmt	For	For	For
1H	Elect Director Kevin Scott	Mgmt	For	For	For
1I	Elect Director Toby Shannan	Mgmt	For	For	For
1J	Elect Director Fidji Simo	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	Against
	Voter Rationale: Incentive awards are exclusively time-based. Full vesting on change of control is permitted under the plan.				
	Shareholder Proposal	Mgmt			
4	Adopt a Policy on Responsible Use of Artificial Intelligence ("AI") in the Company's Business and Operations	SH	Against	Refer	Against
	Voter Rationale: We evaluated this item and determined not to support in this instance.				

G Mining Ventures Corp.

Meeting Date: 06/26/2026 **Country:** Canada **Ticker:** GMIN
Record Date: 05/22/2026 **Meeting Type:** Annual/Special
Primary Security ID: 36270K102

Shares Voted: 68,486

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
2.1	Elect Director Vincent Benoit	Mgmt	For	For	For
2.2	Elect Director Pierre Chenard	Mgmt	For	For	For
2.3	Elect Director Aline Cote	Mgmt	For	For	For
2.4	Elect Director David Fennell	Mgmt	For	For	For
2.5	Elect Director Louis-Pierre Gignac	Mgmt	For	For	For
2.6	Elect Director Elif Levesque	Mgmt	For	For	For
2.7	Elect Director Norman MacDonald	Mgmt	For	For	For
2.8	Elect Director Jason Neal	Mgmt	For	For	For
2.9	Elect Director Naguib Sawiris	Mgmt	For	For	For
2.10	Elect Director Sonia Zagury	Mgmt	For	For	For
3	Re-approve Omnibus Equity Incentive Plan	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	Refer	For